



## SSI ASSET MANAGEMENT

Dear Investor: *Trinity Securities Company Limited*

SSIAM would like to inform you of the Net Asset Value (NAV) of SSI-SCA as of dealing date 28/04/2023 as follows:

<i>Fund's name</i>	<i>SSI Sustainable Competitive Advantage Fund</i>
<i>Fund's code</i>	SSI-SCA
<i>Fund management company</i>	SSI Asset Management Co., Ltd.
<i>Supervisory bank</i>	BIDV, Ha Thanh branch
<i>Trading date</i>	28/04/2023
<i>Next trading date</i>	04/05/2023

<i>Fund's name</i>	<i>NAV per Unit as of dealing date (VND)</i>	<i>(VND) NAV per Unit as of last Friday dealing date (VND)</i>	<i>Change in NAV per unit - 01 week (%)</i>	<i>Return MoM (%)</i>	<i>Return since inception (%)</i>
<b>SSI-SCA</b>	25,160.76	25,183.48	-0.09%	1.15%	151.61%
<b>VN-INDEX</b>	1,039.63	1,049.25	-0.92%	-3.67%	71.85%

*A segment of U.S. junk-grade bonds yielded the highest returns so far this year in a sign that Wall Street is more willing to take on riskier investments with higher returns, as the concern of a severe economic downturn abate. Based on Morningstar Direct, Returns on CCC-rated debt decreased of more than 6% so far this year, from a 16.3% tumble last year.*

*Vietnam's gross The State Bank of Vietnam (SBV) said on Monday it will restructure loans for some businesses facing difficulties, including delaying loan repayments by up to 12 months, as it seeks to shore up a slowing economy. SBV said in a statement the restructuring measures would be implemented through June 2024. The Prime Minister Pham Minh Chinh at the weekend had requested SBV to draft a plan to target more firms for loan restructuring and extend the timeframes, the government said in a separate statement.*

### *Top Holdings*

<i>Ticker</i>	<i>% NAV</i>
FPT	19.18%
MWG	10.99%
STB	4.74%
MBB	4.69%

### *Fund Metrics*

	<b>SSI-SCA</b>	<b>VN-Index</b>
P/E	12.42	18.34
P/B	1.64	1.62
ROE	16.61	15.13
<i>Dividend yield</i>	2.17	1.87

*Investors should read the Fund's Prospectus carefully and understand how to invest in the Fund. For any enquiries, kindly contact SSIAM or the Fund's Distributors.*

*Yours sincerely,*

**CÔNG TY TNHH QUẢN LÝ QUỸ SSI (SSIAM)**