



## SSI ASSET MANAGEMENT

*Dear Investor: Trinity Securities Company Limited*

*SSIAM would like to inform you of the Net Asset Value (NAV) of SSI-SCA as of dealing date 05/05/2023 as follows:*

|                                |   |
|--------------------------------|---|
| <i>Fund's name</i>             | <i>SSI Sustainable Competitive Advantage Fund</i> |
| <i>Fund's code</i>             | <i>SSI-SCA</i>                                    |
| <i>Fund management company</i> | <i>SSI Asset Management Co., Ltd.</i>             |
| <i>Supervisory bank</i>        | <i>BIDV, Ha Thanh branch</i>                      |
| <i>Trading date</i>            | <i>05/05/2023</i>                                 |
| <i>Next trading date</i>       | <i>08/05/2023</i>                                 |

| <i>Fund's name</i> | <i>NAV per Unit as of dealing date (VND)</i> | <i>(VND) NAV per Unit as of last Friday dealing date (VND)</i> | <i>Change in NAV per unit - 01 week (%)</i> | <i>Return MoM (%)</i> | <i>Return since inception (%)</i> |
|--------------------|--|--|---|-----------------------|-----------------------------------|
| <b>SSI-SCA</b>     | 25,198.78                                    | 25,160.76  | 0.15%                                       | 1.30%                 | 151.99%                           |
| VN-INDEX           | 1,040.61                                     | 1,039.63   | 0.09%                                       | -3.58%                | 72.01%                            |

*Meta Platforms Inc is planning to raise \$7 billion in a second bond offering, Bloomberg News reported on Monday, citing a person familiar with the matter. The five-part bond issue's longest 40-year security could yield 215 basis points over Treasuries, according to the report. The Facebook parent plans to use the funds to help finance capital expenditures, repurchase outstanding shares of its common stock, and for acquisitions or investments, according to the report.*

*The State Bank of Vietnam (SBV) last week issued Circular No.02/2023/TT-NHNN, which regulates the restructuring of repayment terms and the retention of debt groups to support customers in financial difficulty. Of another note, the provisioning pressure on banks will be reduced as restructured debt will be allocated over 2023 and 2024. Ha Thu Giang, head of the Credit Department for Economic Sectors under the SBV, stated that Circular 02 targets customers facing difficulties in production and business activities, as well as in repayment of consumer loans. Furthermore, the circular grants credit institutions autonomy in assessing customers' level of difficulty by examining their revenue and income declines.*

#### **Top Holdings**

| <b>Ticker</b> | <b>% NAV</b> |
|---------------|--------------|
| FPT           | 19.21%       |
| MWG           | 10.77%       |
| STB           | 4.74%        |
| MBB           | 4.64%        |

#### **Fund Metrics**

|                | <b>SSI-SCA</b> | <b>VN-Index</b> |
|----------------|----------------|-----------------|
| P/E            | 21.72          | 29.74           |
| P/B            | 1.63           | 1.59            |
| ROE            | 15.64          | 13.94           |
| Dividend yield | 2.21           | 1.83            |

*Investors should read the Fund's Prospectus carefully and understand how to invest in the Fund. For any enquiries, kindly contact SSIAM or the Fund's Distributors.*

*Yours sincerely,*

#### **CÔNG TY TNHH QUẢN LÝ QUỸ SSI (SSIAM)**

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