

บริษัท ตรีนิติ วัฒนา จำกัด (มหาชน)
Trinity Watthana Public Company Limited

**Notice of
the Annual General Meeting of Shareholders No. 23
on Friday April 25, 2025 at 2.00 p.m.
at the Meeting room, Park Silom, 22nd Floor,
Convent Road, Silom, Bangrak, Bangkok.**

TRINITY

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Ref. Wor Thor. Tor. 013/2025

March 20, 2025

To Shareholders,

Re: Notice of the Annual General Meeting of Shareholders No. 23

The Board of Directors of Trinity Watthana Public Company Limited has passed the resolution to convene the Annual General Meeting of Shareholders on Friday April 25, 2025 at 2.00 p.m. at the Meeting room, Park Silom, 22nd Floor, Convent Road, Silom, Bangrak, Bangkok. The agenda of the meeting are as follows:

1. **Chairman's report**
2. **To consider and adopt the minutes of the Annual General Meeting of Shareholders No. 22 on April 25, 2024.**
Board of Directors' opinion: It is considered appropriate for the Shareholders' meeting to adopt the said minutes.
3. **To consider and acknowledge the Company's operating results for the year ended December 31, 2024.**
Board of Directors' opinion: It is considered appropriate for the Shareholders' meeting to acknowledge the Company's operating results for the year 2024.
4. **To consider and approve the audited financial position and income statements for the year ended December 31, 2024.**
Board of Directors' opinion: It is considered appropriate for the Shareholders' meeting to approve the audited financial position and income statements for the year ended December 31, 2024.
5. **To consider and approve no appropriation of profit and dividend for the year 2024.**
 - 5.1 **To approve no appropriation of profit for the year 2024**
Board of Directors' opinion: It is considered appropriate for the Shareholders' meeting to approve no appropriation of profit to legal reserve due to the Company's deficit.
 - 5.2 **To approve no dividend payment for the year 2024**
Board of Directors' opinion: It is considered appropriate for the Shareholders' meeting to approve no dividend for the year 2024 due to the Company's deficit.
6. **To consider and approve an additional director and appoint new directors to replace the retiring directors.**
 - 6.1 **To consider and appoint new directors to replace the retiring directors**
Board of Directors' opinion: There are four directors who are retired by rotation namely 1) Mr. Pakhawat Kovithvathanaphong, 2) Mr. Pairote Varophas, 3) Mr. Kanawuthi Wattanadhirach and 4) Mr. Udomsak Rojviboonchai.
Mr. Pakhawat Kovithvathanaphong and Mr. Pairote Varophas has informed not to be appointed for another term.
The Board of Directors excluding the directors who have interest in this matter consider appropriate for the Shareholders' meeting to re-elect Mr. Kanawuthi Wattanadhirach and Mr. Udomsak Rojviboonchai to be a director for another term since he is knowledgeable, competent and experienced and performed throughout the period. Then the Board of Directors proposed 2 new directors to replace the 2 retired directors namely: Mr. Narong Thareratanavibool and Mr. Noppadol Pinsupa. Mr. Noppadol Pinsupa. is also qualified as an independent director according to the company's definition of Independent Director.
 - 6.2 **To consider and approve an additional director**
Board of Directors' opinion: It is considered appropriate for the Shareholders' meeting to approved an additional director to reflect the proportion of shareholding of the Company and the

Board of Directors consider appropriate to propose Mr.Nuttpasint Chet-Udomlap, who is knowledgeable, competent and expertise in capital market, as a new director in the Shareholders' meeting.

7. To consider and approve the directors' remuneration for the year 2025

Board of Directors' opinion: It is considered appropriate for the Shareholders' meeting to acknowledge no directors' bonus for the year 2024 and approve the directors' remuneration for the year 2025 totaling of Baht 18,000,000 dividing into monthly remuneration and meeting allowance at Baht 5,500,000 per annum and limit for 2025 extra remuneration not over Baht 12,500,000.

Voting rights: According to Section 90 of the Public Company Act and the Company's articles of association no.33, approval of directors' remuneration requires the shareholders' votes not less than 2/3 of the shareholders attending the meeting.

8. To consider and appoint the Company's auditor and approve audit fee for the year 2025.

Board of Directors' opinion: It is considered appropriate for the Shareholders' meeting to approve the appointment of auditors of of Deloitte Touche Tohmatsu Jaiyos Company Limited namely 1) Khun Darunee Chantra C.P.A. Registration No. 8625 or 2) Khun Wonlop Vilaivaravit C.P.A. Registration No. 6797 or 3) Khun Chavala Tienpasertkij C.P.A. Registration No. 4301 4) Khun Wilasinee Krishnamra C.P.A. Registration No. 7098, of Deloitte Touche Tohmatsu Jaiyos Company Limited as the Company's auditor for the year 2025 and to approve the audit fee for the Company at Baht 1,200,000, which the aggregate audit fee for both the Company and its subsidiaries is at Baht 3,010,000 as proposed by the Audit Committee. In the event that any of the above auditors is not available, Deloitte Touche Tohmatsu Jaiyos Company Limited is authorized to assign any auditor of Deloitte Touche Tohmatsu Jaiyos Company Limited who qualifies as a Certified Public Accountant to replace him/her.

9. To consider and approve the reduction of the Company's registered capital by cancelling the authorized but unissued shares, as well as, the amendment to Clause 4 of the Company's Memorandum of Association so as to reflect the reduction of the registered capital.

Board of Directors' opinion: It is considered appropriate for the Shareholders' meeting to approve the decrease of the registered capital from Baht 1,631,215,955 to Baht 1,072,024,230 dividing into 214,404,846 shares at the par value of Baht 5.00 per share by cancelling the unissued ordinary shares in total of 111,838,345 shares with the par value of Baht 5.00 per share, remaining from the allocation for exercising warrants which was already expired, and to amend the Company's Memorandum of Association Clause 4 in accordance with the capital decrease.

Voting rights: According to the Company's articles of association no. 42 and 45, approval of reduction of the Company's registered capital requires the shareholders' votes not less than 3/4 of the shareholders attending the meeting and entitled to vote.

10. To consider and approve the offsetting the accumulated losses by transferring the statutory reserve.

Board of Directors' opinion: It is considered appropriate for the Shareholders' meeting to approval for offsetting the accumulated losses of 86,584,138 baht, as per the audited separate financial statements as of December 31, 2024, by transferring legal reserves amounting to 100,597,962 baht, leaving a remaining legal reserve of 14,013,824 baht.

11. To consider and approve the issue and offering of warrants representing the right to purchase the newly issued ordinary shares (TNITY-W2) to the existing shareholders proportionate to their respective shareholdings (Right Offering).

Board of Directors' opinion: It is considered appropriate for the Shareholders' meeting to approve the issue and offering of warrants representing the right to purchase the newly issued ordinary shares (TNITY-W2) to the existing shareholders proportionate to their respective shareholdings (Right Offering) in the amount of 53,601,211 units, at no cost as per details in Enclosure 1 (Key Features of Warrants to Purchase Newly-Issued Ordinary Shares of Trinity Watthana Company Limited No. 2 issued and allocated to the existing shareholders proportionate to their respective shareholding).

12. **To consider and approve the increase in registered capital to support the issuance of warrants.**
The board's opinion: It is considered appropriate for the Shareholders' meeting to approve the increase of the Company's registered capital 53,601,211 ordinary shares for support the issuance of warrants in the amount of 53,601,211 units.
Voting rights: According to the Company's articles of association no.43, approval of increase of the Company's registered capital requires the shareholders' votes not less than 3/4 of the shareholders attending the meeting and entitled to vote.
13. **To consider and approve the company's capital increase plan under the General Mandate for a private placement offering.**
The board's opinion: It is considered appropriate for the Shareholders' meeting to approve the capital increase plan under the General Mandate to offer shares to specific investors in a private placement, with a total amount not exceeding THB 107,202,420 (equivalent to approximately 10% of the company's paid-up registered capital). This will be achieved through the issuance of up to 21,440,484 newly issued ordinary shares with a par value of THB 5.00 per share.
Voting rights: According to the Company's articles of association no.43, approval of increase of the Company's registered capital requires the shareholders' votes not less than 3/4 of the shareholders attending the meeting and entitled to vote.
14. **To consider and approve the increase of the Company's registered capital and the amendment to Clause 4 of the Company's Memorandum of Association so as to reflect the increase of the registered capital.**
The board's opinion: It is considered appropriate for the Shareholders' meeting to approve the increase of the Company's registered capital for an additional amount of Baht 375,208,475 from the existing amount of Baht 1,072,024,230 to be the new registered capital of Baht 1,447,232,705, by issuing 75,041,695 new ordinary shares at the par value of Baht 5 per share, as well as the amendment to Clause 4 of the Memorandum of Association so as to reflect the increase of the Company's registered capital.
Voting rights: According to the Company's articles of association no.42 and 43, approval of increase of the Company's registered capital and the amendment to Clause 4 of the Memorandum of Association requires the shareholders' votes not less than 3/4 of the shareholders attending the meeting and entitled to vote.
15. **To consider and approve the allocation of the Company's new ordinary shares**
The board's opinion: It is considered appropriate for the Shareholders' meeting to approved the allocation of newly issued shares in the amount of not exceeding 75,041,695 shares with a par value of Baht 5 per each in order to accommodate the exercises of the Warrants representing the right to purchase the newly issued ordinary shares TNITY-W2 and the capital increase plan under the General Mandate to offer shares to specific investors in a private placement as per details in Enclosure 2 (Capital Increase Report Form (F53-4)).
16. **To consider and approve of the amendment of the Company's objectives Clause 2 and the amendment of Clause 3 of the Memorandum of Association of the Company.**
The board's opinion: It is considered appropriate for the Shareholders' meeting to approve the amendment to the Company's Objective Clause 2 and the amendment to Clause 3 of the Company's Memorandum of Association (Objectives) to include the objectives of mortgage, sale with right of redemption, lending, pledging, and creating any encumbrances on rights or assets, whether movable or immovable property, as well as any other assets.
Voting rights: According to the Company's articles of association no.42, approval of the amendment to Clause 3 of the Company's Memorandum of Association (Objectives) requires the shareholders' votes not less than 3/4 of the shareholders attending the meeting and entitled to vote.
17. **Other matters (if any)**

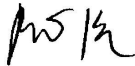
As Agenda 11 to Agenda 15 are related agendas, if any of such agendas is not approved by the shareholder meeting, other agendas that have been approved will be deemed cancelled and there will be no further

consideration of other agendas. It will be considered that all matters as detailed in Agenda 11 to Agenda 15 have not been approved by the shareholder meeting.

The Company has fixed the Record Date for the right of shareholders to attend the Annual General Meeting of Shareholders No.23 on Monday, March 17, 2025.

Therefore, the Company would like to invite all shareholders to attend the meeting at the time and place as mentioned above. In case that any shareholder desires to appoint the proxy to attend the meeting, please fill in and sign the proxy form as attached hereto and send the proxy form with certain documents to the Chairman or the authorized persons prior to the commencement of the meeting.

Yours sincerely,
Trinity Watthana Public Company Limited
By order of the Board of Directors



(Mr. Pakhawat Kovithvathanaphong)
Chairman



Meeting documents

(Translation)

**Minutes of Annual General Meeting of Shareholders No. 22
of
Trinity Watthana Public Company Limited**

Date, Time and Place

The Meeting was held on 25th April, 2024 at 2.00 p.m. at the An An Room, Basement floor, Montien Hotel Surawong Bangkok, 54 Surawong Road, Kwang Silom, Khet Bangrak, Bangkok.

Attendants

The Company closed the register book at 2.00 p.m. There were 35 shareholders present in person and 41 shareholders by proxies, altogether 76 shareholders, representing 97,589,397 shares or 45.52 percent from the total issued and paid up of 214,404,846 shares. The quorum was thus satisfied according to the Company's Articles of Association.

Preliminary Proceedings

Mr. Pakhawat Kovithvathanaphong, Chairman of the board of directors, welcomed the shareholders attending the Meeting. The register book was closed at 2.00 p.m. of which the quorum was satisfied according to the Company's Articles of Association. To orderly conduct the meeting and record the minutes, the Chairman requested the Company Secretary to inform the following voting procedures for each agenda:

1. A shareholder's voting right was directly proportionate to the number of shares held.
2. For shareholders who granted proxies to independent director or Chief Executive Officer, the Company would include and record the casting votes as specified for each agenda by the shareholders.
3. During each agenda, if any attending shareholder or proxy would like to propose any opinions or questions, the shareholder should raise his/her hand to ask for the permission. When the Chairman allowed, the shareholder reported the name to the Meeting before proposing the opinions or questions. The opinions or questions should be related to the agenda, if not, the shareholder should propose his/her opinion or question to the Meeting after finishing all agendas.
4. The Company Secretary shall inform the Meeting for voting required in each agenda before requesting for shareholders' voting.
5. In the event that there were no dissenting opinions, or opinions that differed from those of the Chairman, or the Board of Directors, the Meeting would consider an issue certified and resolved unanimously.
6. In the event that any attending shareholder cast a dissenting vote on any of the proposed agenda, the shareholder should fill out the voting ballot and submit it to a Company's officer so that the votes for that particular agenda could be recorded.

During gathering the votes of each agenda, the Chairman may consider propose next agenda to the Meeting and reported the casting votes when the staff finished the count.

7. In voting, a ballot is considered voided when, but not limited to, a shareholder cast on more than the permitted number of votes or when there was no signature of meeting participants ratifying the strikethrough information on the ballot. Splitting a vote on a ballot shall also invalidate a ballot, with the exception given to the custodians.

The Company Secretary requested for a volunteer to observe the counting of votes. Ms. Thitinard Inchamchuen, a proxy of one shareholder, accepted to be the observer.

The Company Secretary reported to the Meeting that the Company has granted the minority shareholders right to propose the agenda and to nominate candidates to be elected as directors in advance. The criteria

and procedures were posted via SET and the Company's website on January 4, 2024 and required shareholders to submit any proposal within February 14, 2024. However, there was no proposal submitted to the Company.

The Company Secretary reported that 9 of the 11 directors attended the meeting, accounting for 81.82% and introduced the directors, independent directors, management and external auditors attending the Meeting as follows:

Independent directors and audit committee

- | | |
|------------------------------------|---|
| 1. Mr. Pairote Varophas | Chairman of Nomination and Compensation Committee |
| 2. Mr. Kampanart Lohacharoenvanich | |
| 3. Professor Dr. Arnat Leemakdej | |

Independent director / non-executive directors

- | | |
|--------------------------------|---|
| 1. Mr. Nitipol Chaisakulchai | Member of Nomination and Compensation Committee |
| 2. Mr. Kanavuti Wattanateerach | Member of Nomination and Compensation Committee |
| 3. Mr. Udomsak Rojviboonchai | Director |

Executive directors and management

- | | |
|---------------------------------|---|
| 1. Mr. Charnchai Kongthongluck | Director and Advisor to Chief Executive Officer |
| 2. Dr. Visit Ongpipattanakul | Director and Chief Executive Officer, Chairman of Executive Committee of Trinity Securities Co., Ltd. |
| 3. Dr. Veeraphat Phetcharakupt | Chief Executive Officer of Trinity Securities Co., Ltd. |
| 3. Ms. Suwannee Limpanavongsaen | Chief Operating Officer of Trinity Securities Co., Ltd. and Chief Financial officer |
| 4. Ms. Niyada Jangtrakul | Deputy Managing Director of Trinity Securities Co., Ltd. |

Absent director

- | | |
|--|---|
| 1. Mr. Abhichart Arbhabhirama | Chairman of Audit Committee and Member of Nomination and Compensation Committee |
| Mr. Abhichart has resigned from the directorship with effective on April 25, 2024. The Board of Directors will nominate a new director to replace him. | |
| 2. Mr. Sorayouth Prompoj | Independent Director |
| Mr. Sorayuth has been sick and stayed in the hospital. | |

Representative of external auditor (EY Company Limited)

1. Ms. Pattama Vanprasitporn

For safety of all attendants, the Company Secretary inform the attendants the procedures for emergency evacuation and gathering location.

The Company's articles of association regarding the shareholders' meeting and the voting could be examined from the attachment 4 (page 40-42) of the notice of the meeting.

According to The Personal Data Protection Guideline for the 2023 Annual General Meeting of Shareholders in the page 44 of the notice of the meeting. The Company Secretary informed the Meeting that the Company will collect, use and disclose the personal data that may identify your identity within the relevant scope of the Shareholders' Meeting including identity verification, evidence for attending the meeting to cast your vote electronically. The Company would record the video and ready for publishing to requested shareholders who request according to the company's procedures and the exercise of rights must be in accordance with applicable laws and regulations. The Company may refuse to take actions as requested if such refusal is permitted by law.

There were no questions or other opinions. The Chairman then declared the Meeting duly convened to consider the agenda as follows:

1. To consider and adopt the Minutes of the Annual General Meeting of Shareholders No. 21 held on 26th April, 2023

The Chairman proposed that the Meeting adopt the Minutes of the Annual General Meeting of Shareholders No. 21 held on 26th April 2023, copies of which had been sent to shareholders, together with the notice of this Meeting.

Resolved It was unanimously resolved that the Minutes of the Annual General Meeting of Shareholders No. 21 held on 26th April 2023 be adopted. Details of the voting were as follows:

Approved	97,589,397	votes	100.0000%
Object	0	votes	0.0000%
Abstained	0	votes	0.0000%
Voided ballot	0		

2. To consider and acknowledge the Company's operating results for the year ended 31st December 2023

The Chairman requested that Mr. Visit Ongpipattanakul, CEO, inform the Meeting the Company's operating results.

Mr. Visit reported that in 2023, the lingering effects of high inflation stemming from the Russia-Ukraine conflict in 2022 prompted central banks, particularly the US Federal Reserve, to adopt monetary tightening policies to curb inflation. This resulted in a liquidity crisis in the US regional banking system and raised concerns about Credit Suisse in Europe. The continuous rise in US policy interest rates led to a stronger US dollar and higher US bond yields, causing capital inflows back to the US.

The Thai stock market experienced a significant decline of 15.2%, with the SET Index closing at 1,416 points at the end of 2023 compared to 1,669 points at the end of 2022. The primary factors contributing to this sharp decline were the global economic slowdown and recession, which inevitably impacted Thailand's export sector. Additionally, defaults on bonds issued by certain listed companies raised investor concerns about investing in both equity and debt markets, leading to sell-offs in mid- and small-cap stocks and putting pressure on market demand and liquidity.

From such factors, the average daily trading value of securities for the whole year was Baht 53,331 million, a decrease from 2022 at Baht 76,773 million or a decrease of 30.53%. The Company market share in 2023 is 0.74% decreased from 0.87% in 2022 resulted from the decrease in retail investors' trading volume.

In 2023, foreign investors and domestic institutions play an increasing role. The proportion of trading value of foreign investors increased to 50.7% from 2021 at 45.6% and the proportion of trading value of domestic institutional investors increased to 8.2% from 2022 at 7.5%, while other types of investors had a decrease in the proportion of securities trading. Retail investors' share of securities trading decreased to 33.8% from 39.0% in 2022, and securities company accounts decreased to 7.3% from 8.0% in 2022.

Foreign investors had a net selling position of THB 192,083 million, while brokerage firms had a net selling position of THB 5,256 million while retail investors had a net buying position of THB 116,327 million, and domestic institutional investors had a net buying position of THB 81,011 million.

For the futures market, the trading volume slightly decreased from 2022. The volume of contracts traded from 136.32 million contracts in 2022 to 129.49 million contracts in 2023. In 2023 SET50 Index and currency futures were more popular while trading in single stock futures was decreased. The main group of TFEX investors is still retail investors which was 47% of total trading volume same as year 2022. The proportion of trading value of foreign investors increased to 28% from 2022 at 24%.

In managing private funds, as the Thai and global stock market is very volatile, it caused some customers to reduce the investment proportion to reduce the risk. The total asset value of domestic private equity funds decreased from THB 2,747 million at the end of 2022 to THB 2,554 million baht at the end of

2023, or a 7% drop in asset value from 2022. The asset value of foreign private equity funds, decreased from \$6.45 million at the end of 2022 to \$4.35 million at the end of 2023 or decreased by 32.56%.

For investment business perspective, the company is a financial advisor for listing of several companies continuously in 2023 and participate with other brokerage firm to underwrite new IPO of 10 companies and also issuing and offering of debentures of 6 companies.

The company also emphasizes importance to ethical management in accordance with the practice of good corporate governance. The company was assessed by the Thai Institute of Directors Association for the Corporate Governance of Listed Companies for the year 2023. It was a listed company that received a rating of "Excellence" in accordance with the ASEAN CG Scorecard standard. The 2023 shareholders' meeting by the Thai Investors Association has been consistently rated as "Excellent".

Since the Company has been certified from the Private Sector Collective Action Coalition Against Corruption (CAC) Committee as one of the members of the CAC in 2015 and continuously renewed the member status with the CAC. This represented that the Company anti-corruption policy be implemented at all levels from the Company thru the subsidiaries.

For the company's operating results in 2023, the company had a total income of Baht 304 million, a decrease of 63.42 percent from the year 2022 with a total income of Baht 831 million. The operating and administrative expenses decreased from Baht 613 million in 2022 to Baht 508 million, a decrease of 17.11 percent but the Company has recorded the expected credit loss amounted Baht 239 million, therefore the Company faced huge loss at Baht 353 million where in 2022 the Company had net profit at Baht 178 million, decreased by 298.09% with the return on equity at -22.61% compared to 10.21% in 2022.

Details of income and expenses had been presented to the Meeting and detail of 2023 operating results had been presented in the Annual Report, which had been sent to shareholders along with the invitation to attend the shareholders' meeting.

Mr. Visit informed the Meeting that this agenda is to explain the operating results to the Meeting and no voting was required. Then he asked the Meeting whether there were any questions.

Mr. Chuchai Sorasetsakul, a shareholder, asked whether the default account receivables will be able to settle their debts.

Mr. Visit informed that the management is in the process of following both collateral and repayment from them.

Should there be no further question, Mr. visit concluded that the Meeting acknowledge the Company's operating results for 2023.

3. To consider and approve the financial position and income statements for the year ended December 31, 2022

The Chairman requested that Ms. Suwannee Limpanavongsaen present the details of the financial statements.

Ms. Suwannee then presented the details of the financial statements for the year ended December 31, 2023. These statements which had been reviewed and audited by the Company's auditor could be summarized as follows:

- Total assets of Baht 5,507 million at the end of year 2023 decreased from Baht 7,238 million at the end of year 2022 due to the decrease in current assets from Baht 6,711 million to Baht 4,611 million. Whereas the Company's total liabilities were Baht 4,121 million compared to the total liabilities of Baht 5,499 million at the end of 2022 due to the decrease in current liabilities from Baht 4,641 million to Baht 3,532 million.

- The main assets comprised of the decrease in receivables from securities and derivatives business from Baht 4,523 million at the end of 2022 to Baht 3,044 million at the end of 2023 and the decrease in loans to others from Baht 1,062 million at the end of 2022 to Baht 800 million.

As for securities business receivables in the amount of 479 million baht that defaulted on the purchase of shares of a listed company at the Stock Exchange of Thailand, unusual trading was found in November 2022. The subsidiary filed a complaint to prosecute such debtor and other persons involved or used to be related to the debtor on charges of fraud. The company considers facts and progress in litigation by various official agencies related in 2023 as follows:

The public prosecutor : determined that the gathered evidence showed that the accused and its associates involved or previously involved with the offender of the fraudulent activities, and therefore filed a petition with the court on 16 February 2023.

The Civil Court : issued an emergency motion for the temporary seizure and attachment of assets related to the alleged wrongdoing until it is otherwise adjudicated on 16 February 2023. On 28 August 2023, the court scheduled a hearing of the petition or the establishment of the course of prosecution. The court has scheduled the examination of witnesses for the petitioner and the respondent, for the period from October 2024 to March 2025.

The Securities and Exchange Commission (“SEC”) : stated to the Economic Crime Suppression Division of the Central Investigation Bureau (“ECD”) that receivable and 18 co-offenders had caused the general public to misunderstand the price or volume of securities transactions, thereby violating the Securities and Exchange Act B.E.2535 (1992) and constitutes an unfair practice that constitutes a criminal offense under the Anti-Money Laundering Act B.E.2542 (1999). The SEC reported the case to the AMLO for further action on 10 February 2023. Consequently, the SEC filed an accusation against the 32 offenders with the ECD for further legal proceedings on 27 June 2023.

The Department of Special Investigation (“DSI”) : received the case as special case on 4 October 2023.

The committee of the Anti-Money Laundering Office (“AMLO”) : agreed and approved that the case shall be submitted to the public prosecutor to file a petition with the court to issue an order to seize the assets as state property on 7 February 2023. On 21 November 2023 regarding the outcome of the investigation, the committee informed the subsidiary of the decision that the subsidiary was a victim of the primary offense in such case, resulting in damages of Baht 478.5 million. Any recoverable damages or compensation will be distributed proportionately.

Therefore, the management have determined that this event is an abnormal transaction, as it was carried out with fraudulent intent. Such conduct is prohibited by law and runs counter to public order and good morals. Therefore, this event must be cancelled and the transaction must be treated as if it had never occurred. Setting up the allowance for expected credit losses may have an adverse effect on the case that the subsidiary has filed with the AMLO on 16 February 2023, seeking protection of its rights from the predicate offense. It may also adversely affect the case under which the Company has filed the complaint alleging fraudulent conduct with the ECD. Since the setting up the allowance for expected credit losses could be interpreted as the subsidiary’s acceptance of the disputed transactions as being valid, along with the acceptance of the damage caused. In this regard, the subsidiary has not recorded any allowance for expected credit losses related to the overdue securities business receivables mentioned above. The management of the Company and the subsidiary believe that there is a high probability that this transaction will be cancelled and treated as if it had never occurred. The overdue amount is expected to be fully reimbursed from assets totaling Baht 4,470.87 million with interest thereon, which are seized in accordance with the court order.

- The main liabilities comprised of borrowings for both settlement and margin loans amounted to Baht 3,618 million compared to Baht 4,781 million in 2022 which included short-term borrowings of Baht 3,329 million and long-term debentures amounted to Baht 319 million.

- The Company's shareholders' equity was Baht 1,386 million compared to Baht 1,740 million at the end of 2022 resulting from the Company and subsidiaries' loss amounted to Baht 353 million in 2023.
- Details on revenue and expenses had already been explained in the Agenda2.

The financial position and the income statements had been considered by the Board of Directors, and the Audit Committee. The reports of the Board of Directors, Audit Committee and Auditor could be found in the Annual Report, which had been sent to shareholders along with the invitation to attend the shareholders' meeting. The auditor has qualified opinion on the allowance for expected credit losses since the management are currently unable to find the past comparable cases or any supporting evidence to validate their belief. As a result, the auditor was unable to obtain sufficient appropriate audit evidence for the allowance for expected credit losses for such overdue receivable to conclude whether the allowance should be set up, and if so, what the appropriate balance of the allowance should be. Any adjustments necessary would result in a decrease in the total assets and retained earnings in the consolidated statement of financial position and the separate statement of financial position (which presented investments in subsidiaries under the equity method) as at 31 December 2023, and a decrease in the profit and total comprehensive income in the consolidated and separate statements of comprehensive income.

Ms. Suwanee asked the Meeting whether there were any questions.

Should there be no any question, Ms. Suwanee then proposed the Meeting to approve the financial position and income statements for the year ended December 31, 2023.

Resolved It was resolved by majority votes that the financial position and income statements for the year ended December 31, 2023 be approved. Details of the voting were as follows:

Approved	97,587,598	votes	99.9982%
Object	1,799	votes	0.0018%
Abstained	0	votes	0.0000%
Voided ballot	0		

4. To consider and approve no appropriation of the profits and dividends for the year 2023

4.1 To consider and approve no appropriation of profits as legal reserve

The Chairman requested that Mr. Visit Ongpipattanakul present the details of this agenda.

Mr. Visit reported that according to Section 116 of the Public Company Act B.E. 2535 (1992), the Company was required to appropriate a portion of net profit as legal reserve at a rate of not less than 5.0 percent of net profit for the year after deducting the forwarded retained loss (if any) until the total amount of the legal reserve was not less than 10.0 percent of registered capital. In 2023, the Company's net loss in the separate financial statements was Baht 353,399,191. The board of directors was of the opinion that the Meeting considered and approved no appropriation of profit as legal reserve.

Mr. Visit asked the Meeting whether there were any questions.

When there was no question, Mr. Visit proposed that the Meeting consider and resolve the agenda.

Resolved It was resolved by majority votes that the Meeting approve no appropriation of profit as legal reserve. Details of the voting were as follows:

Approved	97,139,397	votes	99.5389%
Object	450,000	votes	0.4611%
Abstained	0	votes	0.0000%
Voided ballot	0	votes	

4.2 To consider and approve no dividend payment for the year 2023

The Chairman requested that Mr. Visit Ongpipattanakul present the details of this agenda.

Mr. Visit reported that the company's dividend payout policy has been set at no less than 50% of consolidated net profit and no more than the unappropriated retained earnings of the separate financial statements. Record of dividend payments for the year 2020 to 2022, the net loss and unappropriated deficit for the year 2023 were presented in the notice of the meeting. Net consolidated loss was Baht 353 million and retained loss of the separate financial statements was Baht 73 million.

The board of directors proposed the Meeting to approve no dividend payment for the year 2023.

Mr. Visit asked the Meeting whether there were any questions. When there was no question, he proposed that the Meeting consider and resolve the agenda.

When there was no question, Mr. Visit proposed that the Meeting consider and resolve the agenda.

Resolved It was resolved by majority votes that the Meeting approve no dividend payment for the year 2023. Detail of votes were as follows:

Approved	97,587,710	votes	99.9983%
Object	1,687	votes	0.0017%
Abstained	0	votes	0.000%
Voided ballot	0	votes	

5. To consider and appoint new directors to replace the retiring directors and approve directors' remuneration

5.1 To consider and appoint new directors to replace the retiring directors

The Chairman requested Mr. Pairote Varophas, chairman of Nomination and Compensation committee, present the details of this agenda.

Mr. Pairote informed the Meeting that in accordance with the Company's Articles of Association, one-third of the Company's directors must retire. The Company has granted the minority shareholders right to nominate candidates to be elected as directors at the Annual General Meeting of Shareholders in advance within February 14, 2024. However, there was no proposal of director nomination submitted to the Company Secretary.

According to articles of association, there are 4 directors retiring by one-third rotation rules:

- | | | |
|------------------------------------|----------|--|
| 1) Dr. Panja Senadisai | Position | Independent Director / Member of Audit Committee / Chairman of Nomination and Remuneration Committee |
| 2) Mr. Kampanart Lohacharoenvanich | Position | Independent Director/member of Audit Committee |
| 3) Mr. Sorayouth Prompoj | Position | Independent Director/Member of Nomination and Remuneration Committee |
| 4) Dr. Visit Ongpipattanakul | Position | Director |

Dr. Panja Senadisai has passed away on June 2023 and Mr. Kampanart Lohacharoenvanich and Mr. Sorayouth Prompoj has informed not to be appointed for another term.

The Nomination and Compensation Committee, excluding the directors who have interest in this matter, has nominated new directors by considering according to the Company's director nomination criteria; namely qualifications, meeting attendance, performance and non-conflict of interest positions in other companies. For independent director, the Company has defined the qualification of Independent directors as set out by the office of Securities and Exchange Commission and the Stock Exchange of Thailand as illustrated in Exhibit 2. The newly and rotated Directors to be proposed to the Meeting whose biographies presented in Exhibit 1, are the following persons:

- 1) Dr. Panya Boonyapiwat
- 2) Dr. Veeraphat Phetcharakupt
- 3) Mr. Chatchai Rojanaratanangkul
- 4) Dr. Visit Ongpipattanakul

In order to allow shareholders to freely voice their opinion, Dr. Visit was voluntarily absent from the meeting room.

The board of directors with reference to the opinion of the Nomination and Compensation Committee, excluding the director who has interest in this matter, has carefully considered the credentials of all proposed directors and resolved that the proposed directors' qualifications are in compliance with the Company's selection criteria, Public Company Act and the office of Securities and Exchange Commission and the Stock Exchange of Thailand guidelines. All of them are knowledgeable, competent and experienced and not possess any business in conflict with the Company.

The board of directors deems appropriate to propose the Meeting to re-elect Dr. Visit Ongpipattanakul to be a director for another term since he is knowledgeable, competent and experienced and performed throughout the period. Then the Board of Directors proposed 3 new directors to replace the 3 retired directors namely: Dr. Panya Boonyapiwat, Dr. Veeraphat Phetcharakupt, Mr. Chatchai Rojanaratanangkule. Dr. Panya Boonyapiwat and Mr. Chatchai Rojanaratanangkule are also qualified as independent directors according to the company's definition of Independent Director.

Detail of the proposed directors in replacement of those retiring by rotation had been presented in the notice of the meeting page 23 to 28. Each retiring director who was shareholder entitled to votes or abstained from voting. Any shareholder, who would like to cast a abstain or disapprove vote, must sent the voting ballot for each director to the Company's officer.

Mr. Pairote asked the Meeting whether there were any questions. When there was no question, he proposed that the Meeting consider and resolve the agenda which required the shareholders' votes not less than 2/3 of the shareholders attending the meeting.

Resolved The voting for each nominated director were summarized as follows:

No.	Name List	Approved (no. of votes, %)	Disapproved (no. of votes, %)	Abstained (no. of votes)	Voided Ballot (no.of votes)
1	Dr.Panya Boonyapiwat	86,417,085 99.9980%	1,687 0.0020%	11,170,625	-
2	Dr.Veeraphat Phetcharakupt	97,587,710 99.9983%	1,687 0.0017%	-	-
3	Mr.Chatchai Rojanaratanangkul	86,417,085 99.9980%	1,687 0.0020%	11,170,625	-
4	Dr.Visit Ongpipattanakul	97,587,710 99.9983%	1,687 0.0017%	-	-

It was resolved by majority votes that the Meeting re-elect Dr. Visit Ongpipattanakul to be a director for another term and appoint 3 new directors to replace the retired directors. Dr. Panya Boonyapiwat and Mr. Chatchai Rojanaratanangkule are also qualified as independent directors according to the company's definition of Independent Director.

5.2 To consider and approve the directors' remuneration

The Chairman requested Mr. Pairote Varophas to present the details of this agenda.

Mr. Pairote stated that according to section 90 of the Public Company Act B.E.2535, the Company was prohibited to pay cash or any other assets to directors, except for paying remuneration and according to clause 33 of the Company's Article of Association, the Company's director remuneration must be approved by the shareholders with more than two-thirds of the total entitled votes.

The board of directors proposed the Meeting to acknowledge no bonus as extra remuneration for the year 2023 and consider the remuneration for the year 2024 as follows:

1) To acknowledge no extra remuneration for the year 2023

Pursuant to the resolution of the annual general meeting of shareholders no. 21 approval of the budget for 2023 extra remuneration not over Baht 12,500,000 which will be considered and allocated by the board of directors, the Nomination and Compensation Committee had considered the evaluation criteria based on company performance, dividend payment to the shareholders, record of company remuneration and record of remuneration of listed finance and securities companies / same size of revenue of listed companies and the director's average remuneration, which were presented in the notice of the meeting. Since the Company's net loss was Baht 353 million, the board of directors considered no extra remuneration for the year 2023.

Mr. Pairote informed the Meeting that this agenda is to report the Meeting for the extra bonus for the year 2023 and no voting was required. Then he asked the Meeting whether there were any questions.

Should there be no question, Mr. Pairote concluded that the Meeting acknowledge no extra bonus for the year 2023 as proposed.

2) To approve director remuneration for the year 2024

For the year 2024, the board of directors with reference to the opinion of the Nomination and Compensation Committee considered appropriate to propose the Meeting to approve the director remuneration totaling of Baht 18 million same as proposed in 2023, dividing into the following categories:

- 2.1) Director meeting allowance for the year 2024 shall not exceed Baht 5.5 million in aggregate, the same amount as in 2023, divided as follows:
 - Monthly allowance for board members at Baht 24,000 increased from Baht 20,000 and the Chairman of the Board at Baht 65,000 increased from Baht 60,000.
 - Meeting allowance for member of Audit Committee at Baht 25,000 per meeting and the Chairman of Audit Committee at Baht 40,000 per meeting decreased from Baht 50,000 and changing from monthly payment.
 - Meeting allowance for member of the Nomination and Compensation Committee at Baht 20,000 per meeting, changing from monthly payment.
- 2.2) An extra remuneration for the year 2024 not over Baht 12.5 million which will be reserved in the 2024 income statement and be considered and allocated by the board of directors.
- 2.3) Other benefits i.e. Directors and Officers Insurance limit Baht 50 million and welfare to the directors for In-patient and life and accident insurance per person Baht 900,000 and 3,600,000 respectively.

Mr. Pairote proposed that the Meeting consider to approve director remuneration for the year 2024 totaling of Baht 18 million, dividing into meeting allowance of Baht 5.5 million per annum and extra remuneration not over Baht 12.5 million which will be considered and allocated by the board of directors. The Meeting with more than two-thirds of the total entitled votes and directors who were shareholders entitled to votes or abstained from voting.

Mr. Pairote asked the Meeting whether there were any questions. Should there be no question, Dr. Panja proposed that the Meeting consider and resolve the agenda.

Resolved It was resolved by majority votes that the Meeting approve director remuneration for the year 2024 totaling of Baht 18,000,000, dividing into meeting allowance of Baht 5,500,000 per annum and extra remuneration not over Baht 12,500,000 which will be considered and allocated by the board of directors. Detail of votes were as follows:

Approved	97,579,273	votes	99.9896%
Object	10,124	votes	0.0104%
Abstained	0	votes	0.0000%
Voided ballot	0	votes	0.0000%

6. To consider and approve the appointment of auditors and audit fee for the year 2024

The Chairman requested that Mr. Kampanart Lohacharoenvanich, member of audit committee, present the details of this agenda.

Mr. Kampanart informed the meeting that the board of directors had considered and proposed the Meeting to appoint EY Office Limited by

- 1) Ms. Kirdsiri Kanjanaprakasit C.P.A. Registration No. 6014 or
- 2) Ms. Rosaporn Decharkom C.P.A. Registration No. 5659 or
- 3) Ms. Sumana Punpongsanon C.P.A. Registration No. 5872 or

The auditor no. 1) has acted as the Company's current auditor for 4 years since 2020. The proposed auditors have no relationship or business with the Company/ subsidiaries/ management/ major shareholders or other related persons of those persons. In addition, during the year 2022, the Company and subsidiaries had not received other services from the person related to the auditors and the office. In the event that any of the above auditors is not available, EY Office Limited is authorized to assign any auditor of EY Office Limited who qualifies as a Certified Public Accountant to replace him/her.

The board of directors also considered and proposed the Meeting to approve the audit fee for the Company of Baht 1,200,000 increased from the 2022 audit fee by Baht 100,000. The aggregate audit fee for the services to the group companies in aggregate of Baht 3,010,000 excluding extra fee for the audit of investment in new subsidiaries/affiliates/digital assts which may be charged.

The board of directors with reference to the opinion of the audit committee considered that the auditor had conducted the audit for the year 2023 in accordance with the general accepted auditing standards. The auditor had full understanding of securities and derivatives business and provided other valued services without extra charges e.g. IT general control review, advice new accounting standard to the Company and its subsidiaries. The audit fee was considered acceptable.

Mr. Kampanart asked the Meeting whether there were any questions. When there was no question, Mr. Kampanart proposed that the Meeting consider and resolve the agenda.

Resolved It was resolved by majority votes that the Meeting appoint EY Office Limited with the above list of auditors as the auditor for the year 2024 and to approve the audit fee for the Company at Baht 1,200,000. In addition, the Meeting authorize the board of directors to approve extra fee for the audit of investment in new subsidiaries/affiliates/digital assets which may be charged and report to the shareholders at the next meeting. Details of the voting were as follows:

Approved	97,587,710	votes	99.9983%
Object	1,687	votes	0.0017%
Abstained	0	votes	0.0000%
Voided ballot	0	votes	

The Chairman informed that all of the agenda as listed in the notice of the Meeting of Shareholders had been considered and satisfied. The Chairman also asked if there were any shareholder who wished to voice his/her opinion, or ask any questions.

Given that there were no questions, the Chairman informed the Meeting adjourned, and thanked to all shareholders who came in person or were represented by proxy for attending the Meeting.

Closed at 3.30 p.m.

SignedPakhawat Kovithvathanaphong..... Chairman
(Mr. Pakhawat Kovithvathanaphong)

Ms. Suwannee Limpanavongsaen : Company Secretary

**Additional Information for Shareholders to Consider and Approve
the Agenda of the Annual General Meeting of Shareholders No. 23**

- 2. To consider and adopt the minutes of the Annual General Meeting of Shareholders No. 22 on April 25, 2024.**

Information for considerations:

The board of directors has considered the minutes of the Annual General Meeting No. 22, of which copy has been sent to the shareholders together with the notice of the meeting (Attachment No.1), that it is in accordance with the shareholders' resolution.

The board of directors has reviewed the minutes and proposed the Meeting to adopt the minutes of the Annual General Meeting of Shareholders No. 22 on April 25, 2024.

- 3. To consider and acknowledge the Company's operating results for the year ended December 31, 2024.**

Information for considerations:

The Company has prepared the Annual Report which included business and operating results for the year 2024. Copy of the Annual Report has been sent to the shareholders together with the notice of the meeting in the QR Code format presented in the notice of this meeting.

The board of directors has reviewed the report and proposed the Meeting to acknowledge the operating results for the year 2024.

- 4. To consider and approve the audited financial position and income statements for the year ended December 31, 2024.**

Information for considerations:

The Company has prepared the financial position and income statements for the year ended December 31, 2024 which have been audited and certified by the auditor. The board of directors and the audit committee have considered the audited statements and auditor's report. The board of directors and the audit committee have given opinion in the board of directors responsibility report and the audit committee report. Details of the Company's financial statements and related reports are in the Annual Report of which the copy has been sent to the shareholders together with the notice of the meeting in the QR Code format presented in the notice of this meeting.

The board of directors has reviewed such details and proposed the Meeting to approve the audited financial position and income statements for the year ended December 31, 2024.

- 5. To consider and approve an appropriation of profit, dividend and legal reserve for the year 2024.**

5.1 To approve no appropriation of profit to legal reserve for the year 2024

Information for considerations:

As prescribed in section 116 of the Public Company Act B.E. 2535, the Company is required to appropriate 5% of profit for the year after deducting the forwarded retained loss (if any) to legal reserve until the legal reserve is no less than 10% of capital. Since the separated financial statements for the year 2024 reported net profit of Baht 514,294 and unappropriated retained loss of Baht 86,584,138, the Company is not required to appropriate profit to legal reserve.

The board of directors has reviewed and proposed the Meeting to approve no appropriation of profit to legal reserve for the year 2024.

5.2 To approve no dividend payment for the year 2024

Information for considerations:

According to the Company's dividend payout policy has to set at no less than 50% of consolidated net profit and no more than unappropriated retained earnings of the separated financial statements. Record of dividend payments for the year 2021 to 2022 and the net profit/loss and unappropriated retained loss for the year 2023-2024 were as follows:

	Year 2021	Year 2022	Year 2023	Year 2024
Net Profit as per consolidated financial statements	250,143,832	178,397,102	(353,399,191)	514,294
Retained Earnings (loss) before dividend payout (as per separated financial statements)*	300,193,197	275,071,098	(72,723,511)	(86,584,138)
Dividend				
- % to net profit	85.71	21.03	-	No dividend - To be approved by shareholders
- Baht per share	1.00	0.175	-	
- Baht	214,404,846	37,520,848	-	

Remarks: * Include other components in the shareholders' equity

Since the Company had retained loss (deficit), The board of directors has deemed appropriate to propose the Meeting to approve no dividend payment for the year 2024.

6. To consider and approve an additional director and appoint new directors

6.1 To appoint new directors to replace the retiring directors

Information for considerations:

According to articles of association, the There are 4 directors retiring by one-third rotation rules:

- | | | |
|------------------------------------|----------|--|
| 1) Mr. Pakhawat Kovithvathanaphong | Position | Chairman |
| 2) Mr. Pairote Varophas | Position | Independent Director / Chairman of Audit Committee / Member of Nomination and Remuneration Committee |
| 3) Mr. Kanawuthi Wattanadhirach | Position | Director/Member of Nomination and Remuneration Committee |
| 4) Mr. Udomsak Rojviboonchai | Position | Independent Director / Member of Audit Committee |

The Company has granted the minority shareholders right to nominate candidates to be elected as directors at the Annual General Meeting of Shareholders in advance within February 14, 2025. However, there was no proposal of director nomination submitted to the Company Secretary.

Mr. Pakhawat Kovithvathanaphong and Mr. Pairote Varophas has informed not to be appointed for another term.

The Nomination and Compensation Committee, excluding the directors who have interest in this matter, has nominated new directors by considering according to the Company's director nomination criteria; namely qualifications, meeting attendance, performance and non-conflict of interest positions in other companies. For independent director, the Company has defined the qualification of Independent directors as set out by the office of Securities and Exchange Commission and the Stock Exchange of Thailand as illustrated in Exhibit for Agenda no.6.1. The newly and rotated Directors to be proposed to the Meeting whose biographies presented in Exhibit for Agenda no.6.1, are the following persons:

- 1) Mr. Kanawuthi Wattanadhirach
- 2) Mr. Udomsak Rojviboonchai

- 3) Mr. Narong Thareratanavibool
- 4) Mr. Noppadol Pinsupa

The board of directors with reference to the opinion of the Nomination and Compensation Committee, excluding the director who has interest in this matter, has carefully considered the credentials of all proposed directors and resolved that the proposed directors' qualifications are in compliance with the Company's selection criteria, Public Company Act and the office of Securities and Exchange Commission and the Stock Exchange of Thailand guidelines. All of them are knowledgeable, competent and experienced and not possess any business in conflict with the Company.

The board of directors deems appropriate to propose the Meeting to re-elect Mr. Kanawuthi Wattanadhirach and Mr. Udomsak Rojviboonchai to be directors for another term since they are knowledgeable, competent and experienced and performed throughout the period. Then the Board of Directors proposed 2 new directors to replace the 2 retired directors namely: Mr. Narong Thareratanavibool and Mr. Noppadol Pinsupa. Mr. Udomsak Rojviboonchai and Mr. Noppadol Pinsupa are also qualified as independent directors according to the company's definition of Independent Director. In addition, Mr. Udomsak Rojviboonchai has been the Company's independent director since 2022. If he is elected as the Company's independent director for another term, he will be the Company's independent director for 5 years.

6.2 To consider and approve an additional director and appoint a new director

Information for considerations:

According to the article of association, the Company has directors not less than 5 persons and any new director has to be proposed for approval by the shareholders' meeting. The Company's corporate governance policy define as follows:

“7. The Company has established a Board of Directors structure that consists of directors who have qualifications, abilities, independence and a variety of skills and expertise to meet business needs in terms of transparency, checks and balances and efficiency of corporate governance. However, there are at least one-third of total directors and not less than 3 independent directors, with an appropriate ratio of non-executive directors to executive directors. It reflects the proportion of shareholding of the company and the business environment in society.”

The board of directors has deemed appropriate to propose the Meeting to increase a new director to reflect the proportion of shareholding of the Company and with reference to the opinion of the Nomination and Compensation Committee, excluding the director who has interest in this matter, the Board of directors consider appropriate to propose the Meeting to appoint Mr.Nuttpasint Chet-Udomlap, who is knowledgeable, competent and expertise in capital market, as a new director. Information on the proposed director is illustrated in Exhibit 1 for Agenda no.6.2

7. To approve the directors' remuneration for the year 2025

Information for considerations:

According to section 90 of the Public Company Act B.E.2535, the Company is prohibited to pay cash or any other assets to directors, except for paying remuneration and according to clause 33 of the Company's Article of Association, the Company's director remuneration must be approved by the shareholders.

The board of directors proposes the Meeting to acknowledge no bonus as extra remuneration for the year 2024 and consider the remuneration for the year 2025 as follows:

1) To acknowledge no extra remuneration for the year 2024

Pursuant to the resolution of the annual general meeting of shareholders No. 22 approval of 2024 budget for extra remuneration not over Baht 12,500,000, the Nomination and Compensation Committee has considered the evaluation criteria based on company performance, dividend payment to the shareholders, record of company remuneration and record of remuneration of listed finance and securities companies / same size of revenue of listed companies and the director's remuneration comparison for the year 2021-2023 as follows:

	2021	2022	2023	2024
<u>Income Statements</u> (Million Baht)				
Operating Income	1,008	831	304	645
Net Profit (Loss)	250	178	(353)	0.5
Earnings (Loss) per share (Baht)	1.18	0.83	(1.65)	0.002
<u>Benefits to Shareholders</u>				
Dividend (Baht per share)	1.00	0.175	-	-
Dividend amount (Baht)	214.4	37.5	-	-
Total Extra Remuneration (Baht per year)	9,500,000	-	-	-
- Chairman (per person)	1,230,000	-	-	-
- Board member (per person)	820,000	-	-	-

The board of directors with reference to the opinion of the Nomination and Compensation Committee considered according to the criteria set out above. Due to the Company's deficit and recovery to small profit for the year 2024, the board of directors approved no extra bonus for the year 2024.

The scope of responsibilities of the Audit Committee and the Nomination and Compensation Committee and the report on their responsibilities for the year 2024 has been presented in the Annual Report in the QR Code format presented in the notice of this meeting.

2) To approve director remuneration for the year 2025

The board of directors with reference to the opinion of the Nomination and Compensation Committee considered appropriate to propose the Meeting to approve the director remuneration for the year 2025 totaling of Baht 18,000,000 with other benefits in form of insurance, dividing into the following categories:

2.1) Meeting allowance for the year 2025 shall not exceed Baht 5.5 million at the same amount as in 2024, divided as follows:

- Monthly allowance for board members at Baht 24,000 and the Chairman of the Board at Baht 65,000 same as last year.
- Meeting allowance for member of Audit Committee at Baht 25,000 per meeting and the Chairman of Audit Committee at Baht 40,000 per meeting, same as last year.
- Meeting allowance for member of the Nomination and Compensation Committee at Baht 20,000 per meeting, same as last year.

The scope of responsibilities of the Audit Committee and the Nomination and Compensation Committee and the report on their responsibilities for the year 2024 has been presented in the Annual Report in the QR Code format presented in the notice of this meeting.

2.2) Budget for the year 2025 as an extra remuneration not over Baht 12.5 million same as proposed in 2024 which shall be reserved in the 2025 income statement. The Board of Directors would fix the appropriate amount which would be distributed among the Directors in such manner as they themselves determined.

2.3) Other benefits i.e. Directors and Officers Insurance limit Baht 50 million and welfare to the directors for in-patient and life and accident insurance per person Baht 900,000 and 3,600,000 respectively same as last year.

8. To consider and appoint the Company's auditor and approve audit fee for the year 2025

Information for considerations:

The audit committee has proposed to the board of directors to consider changing the auditor since EY Office Limited had provided the audit services for 23 years. In order for gaining different perspectives, the audit committee has considered to propose Deloitte Touche Tohmatsu Jaiyos Company Limited (Deloitte) which has full understanding of securities and derivatives business and provided other valued services without extra charges e.g. IT general control review, advice new

accounting standard to the Company and its subsidiaries. The audit committee also compared with the existing auditor and other audit firm. Deloitte has proposed the audit fee for the Company of Baht 1,200,000 and the aggregate audit fee for the services to the group companies in aggregate of Baht 3,010,000 (exclude out-of-pocket expenses) which is the same as the fee for 2024 approved by the shareholders' meeting. The audit committee considered that the proposed audit fee is acceptable. The proposed audit fee comparison of the Company and the subsidiaries with the past 2 years were as follows:

Company Name	<u>EY office Limited</u>		<u>Proposed Fee</u>
	Year 2023	Year 2024	Year 2025
Trinity Watthana Plc.	1,100,000	1,200,000	1,200,000
Subsidiaries	1,700,000	1,810,000	1,810,000
Other fees	-	-	-
Total	2,800,000	3,010,000	3,010,000

The board of directors has considered and proposed the Meeting to appoint Deloitte Touche Tohmatsu Jaiyos Company Limited (Deloitte) by

- | | |
|-------------------------------|---------------------------------|
| 1) Khun Darunee Chantra | C.P.A. Registration No. 8625 or |
| 2) Khun Wonlop Vilaivaravit | C.P.A. Registration No. 6797 or |
| 3) Khun Chavala Tienpasertkij | C.P.A. Registration No. 4301 or |
| 4) Khun Wilasinee Krishnamra | C.P.A. Registration No. 7098 |

The proposed auditors have no relationship or business with the Company/ subsidiaries/ management/ major shareholders or other related persons of those persons. In the event that any of the above auditors is not available, Deloitte is authorized to assign any auditor of Deloitte who qualifies as a Certified Public Accountant to replace him/her.

The board of directors also considered and proposed the Meeting to approve the audit fee for the Company of Baht 1,200,000 and the aggregate audit fee for the services to the group companies in aggregate of Baht 3,010,000 (exclude out-of-pocket expenses) as proposed by the Audit Committee.

9. To consider and approve the reduction of the Company's registered capital by cancelling the authorised but unissued shares, as well as, the amendment to Clause 4 of the Company's Memorandum of Association so as to reflect the reduction of the registered capital.

Information for considerations:

According to section 136 of the Public Company Act B.E.2535, the public company is required to cancel the authorised but unissued shares before increasing share capital except for the authorised but unissued shares allocated for reserving the conversion of convertible debentures and warrant.

The board of directors proposes the meeting to approve the reduction of the Company's registered capital from the existing registered capital of Baht 1,631,215,955 to be the new registered capital of Baht 1,072,024,230 divided into 214,404,846 shares, par value per share at Baht 5 by canceling the unissued ordinary shares in total of 111,838,345 shares, par value per share at Baht 5, as well as the amendment to Clause 4 of the Memorandum of Association so as to reflect the reduction of the Company's registered capital as follows:

No 4.	Registered capital	1,072,024,230	Baht	(One thousand seventy-two million and twenty-four thousand and two hundred thirty Baht)
	Divided into	214,404,846	Shares	(Two hundred fourteen million and four hundred four thousand and eight hundred and forty-six shares)
	Par value per share	5	Baht	(Five Baht)
	Divided into			

Ordinary shares	214,404,846	Shares	(Two hundred fourteen million and four hundred four thousand and eight hundred and forty-six shares)
Preferred shares	- None -	Shares	(-)

The board of directors also proposed the meeting to authorize the board of directors or a person delegated by the board of directors or approve the authorizing directors or persons authorized by the authorizing directors to act on behalf of the Company with the authority to registration and amend the memorandum of association at the Department of Business Development, Ministry of Commerce including the power to take various actions necessary to comply with the registrar's orders in order to complete the said registration process.

10. To consider and approve the offsetting the accumulated losses by transferring the statutory reserve.

Information for considerations:

According to Section 119 of the Public Limited Companies Act B.E. 2535 (1992), it is stipulated that:

“Upon approval by the shareholders' meeting, the company may transfer reserves under Section 51, reserves under Section 116, or other reserves to offset the company's accumulated losses.

The offsetting of accumulated losses, as mentioned in the first paragraph, shall first be deducted from other reserves, then from reserves under Section 116, and finally from reserves under Section 51, in that order.”

According to the Company's audited financial statements as of December 31, 2024, the company has legal reserves of THB 100,597,962 and the company has accumulated losses of THB 86,584,138.

Therefore, in order to allow the company to pay dividends in the future when it has sufficient net profit and cash flow, the board of directors proposed to the Meeting to approve the transfer of the company's legal reserves of THB 86,584,138 to offset the company's accumulated losses of THB 86,584,138. After the transfer of the legal reserves, the company's remaining accumulated losses will be THB 0.00 and the remaining legal reserve will be Baht 14,013,824.

	Separate financial information December 31, 2024 Before offset the accumulated losses	Separate financial information December 31, 2024 After offset the accumulated losses
Issued and paid-up share capital	1,072,024,230	1,072,024,230
Premium on paid-up capital	291,994,032	291,994,032
Legal reserve	100,597,963	14,013,824
Deficit	(86,584,138)	-
Other components	1,488,114	1,488,114
Total equity	1,379,520,201	1,379,520,201

11. To consider and approve the issue and offering of warrants representing the right to purchase the newly issued ordinary shares (TNITY-W2) to the existing shareholders proportionate to their respective shareholdings (Right Offering).

Information for considerations:

The Company desires to issue and offer 53,601,211 warrants representing the right to purchase the newly issued ordinary shares (TNITY-W2) to the existing shareholders proportionate to their respective shareholdings (Right Offering), at no cost. The objective of issue and offering warrants is to use the proceeds from the exercise of warrants as working capital of the Company and its subsidiaries and investing in potential business.

The board of directors proposes the meeting to approve issue and offering 53,601,211 warrants representing the right to purchase the newly issued ordinary shares (TNITY-W2) to the existing shareholders proportionate to their respective shareholdings (Right Offering) at the ratio of 4 shares to 1 unit of TNITY-W2, at no cost as per details in Enclosure 1 (Summary of Key Features of Warrants to Purchase Newly-Issued Ordinary Shares of Trinity Watthana Public Company Limited No. 2 issued and allocated to the existing shareholders proportionate to their respective shareholding).

The board of directors also proposed the Meeting to set the date for entitle the rightful of shareholders to receive the warrants on May 16, 2025 (Record Date) and proposed the meeting to authorize the Chief Executive Officer and/or a person delegated by the Chief Executive Officer to amend the Record Date as deemed appropriate by taking into account the benefits of and impact upon the Company, and to determine the rules, conditions, and other details of the TNITY-W2 Warrants, and to enter into negotiation and agreements, and execute the relevant documents and agreements, as well as to undertake any act necessary for and relevant to the issuance and allocation of the TNITY-W2 Warrants, including to list the warrants and the ordinary shares issued as a result of the exercise of warrants on the Stock Exchange of Thailand, and to apply for permission from the relevant government agencies. For this purpose, such designated persons may subrogate any person to perform the above activities on their behalf.

12. To Consider and approve the increase in registered capital to support the issuance of warrants.

Information for considerations:

Referring to the issue and offering of warrants to the existing shareholders, the shareholders is entitled to exercise one unit of the TNITY-W2 Warrants to purchase one newly-issued ordinary share (unless the exercise ratio is otherwise adjusted pursuant to the conditions for the adjustment of the rights). The board of directors proposed the Meeting to approve the increase of the Company's registered capital for support the exercise of warrants in the number of 53,601,211 shares.

13. To consider and approve the company's capital increase plan under the General Mandate for a private placement offering.

Information for considerations:

In order to support the Company's future business plan on a continuous basis, the Company requires the flexibility to raise funds to support business operations in a timely manner, when the Company has necessity to use the fund. The proposed increase in registered capital is to provide the Company with the flexibility to increase capital via private placement under general mandate as per Agenda 15.

The board of directors proposed the Meeting to approve the capital increase plan under the General Mandate to offer shares to specific investors in a private placement with the details provided in the Report of Capital Increase Form as presented in the Enclosure 2, with a total amount not exceeding THB 107,202,420 (equivalent to approximately 10% of the company's paid-up registered capital). This will be achieved through the issuance of up to 21,440,484 newly issued ordinary shares with a par value of THB 5.00 per share.

The board of directors also proposed the Meeting to delegate power to the board of directors and/or a person authorized by the board of directors is authorized to determine objectives, offering date and time, offering price and other details about the allotment ordinary shares including negotiating, agreeing, and signing any agreements and/or documents that are necessary for or relevant to such allocation of the newly issued ordinary shares, including any amendments thereof, as well as appointing financial advisors, legal advisors, underwriters, and/or other service providers (if necessary). The ordinary shares must not be allocated to connected persons according to the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2551 Re: Rules for Connected Transactions and the announcement of

the Board of Governors of the Stock Exchange of Thailand on the disclosure of information and the operation of listed companies in the connected transactions B.E. 2546 regarding to capital increase for offering to a specific person (Private Placement).

The detail of the plan for the increase of the Company's registered capital under a general mandate is on Enclosure 2 - the Report of Capital Increase Form.

14. To consider and approve the increase of the Company's registered capital and the amendment to Clause 4 of the Company's Memorandum of Association so as to reflect the increase of the registered capital.

Information for considerations:

Referring to the issue and offering of warrants to the existing shareholders and the capital increase plan under the General Mandate to offer shares to specific investors in a private placement in agenda no. 12 and 13, details of increasing shares and impacts are set out in the Report of Capital Increase Form as presented in the Enclosure 2.

The board of directors proposes the meeting to approve the increase of the Company's registered capital for an additional amount of Baht 375,208,475 from the existing amount of Baht 1,072,024,230 to be the new registered capital of Baht 1,447,232,705, by issuing 75,041,695 new ordinary shares at the par value of Baht 5 per share, as well as the amendment to Clause 4 of the Memorandum of Association so as to reflect the increase of the Company's registered capital as follows:

No 4. Registered capital	1,447,232,705	Baht	(One thousand four hundred forty-seven million and two hundred thirty-two thousand and seven hundred and five Baht)
Divided into	289,446,541	Shares	(Two hundred eighty-nine million and four hundred and forty-six thousand and five hundred forty-one shares)
Par value per share	5	Baht	(Five Baht)
Divided into Ordinary shares	289,446,541	Shares	(Two hundred eighty-nine million and four hundred and forty-six thousand and five hundred forty-one shares)
Preferred shares	- None -	Shares	(-)

The board of directors also proposed the meeting to authorize the board of directors or a person delegated by the board of directors or approve the authorizing directors or persons authorized by the authorizing directors to act on behalf of the Company with the authority to registration and amend the memorandum of association at the Department of Business Development, Ministry of Commerce including the power to take various actions necessary to comply with the registrar's orders in order to complete the said registration process.

15. To consider and approve the allocation new ordinary shares

Information for consideration:

Referring to the agenda re: increasing registered capital, the board of directors proposes the meeting to approve the allocation of 75,041,695 new ordinary shares at the par value of Baht 5 per share with the following details:

- 1) To allocation of newly issued shares in the amount of not exceeding 53,601,211 shares with a par value of Baht 5 per each in order to accommodate the exercises of the Warrants representing the

right to purchase the newly issued ordinary shares TNITY-W2 of the existing shareholders as per details in Enclosure 2 (Capital Increase Report Form (F53-4)).

- 2) To allocation of newly issues shares in the amount of not exceeding 21,440,484 shares with a par value of Baht 5 per each in order to accommodate the capital increase plan under the General Mandate to offer shares to specific investors in a private placement as per details in Enclosure 2 (Capital Increase Report Form (F53-4)).

The board of directors also proposes the meeting to authorize the board of directors and/or a person delegated by the board of directors to consider, determine and amend the details and conditions for the allocation of new ordinary shares, as well as to undertake any act necessary for and relevant to the issuance and allocation of the new ordinary shares including to list the ordinary shares issued as a result of the exercise of warrants on the Stock Exchange of Thailand. For this purpose, such designated persons may subrogate any person to perform the above activities on their behalf.

16. To consider and approve of the amendment of the Company's objectives Clause 2 and the amendment of Clause 3 of the Memorandum of Association of the Company.

Information for consideration:

In order to clearly state in the Company's objectives regarding the mortgage, the board of directors proposed the Meeting to approve the amendment to the Company's Objective Clause 2 and the amendment to Clause 3 of the Company's Memorandum of Association (Objectives) as follows:

The old objectives:


- (2) To sell, transfer, mortgage, pledge, exchange, and otherwise dispose of assets.


The proposed objectives:

- (2) To sell, sell with right of redemption, transfer, lend, mortgage, accept mortgages, pledge, accept pledges, create any encumbrances, exchange, and dispose of rights or assets, whether movable or immovable, including any other assets by any other means.

Biographies of Directors proposed for appointment

1. Name	Mr. Kanawuthi Wattanadhirach	
Age	65 years	
Directorship	Director and member of Nomination and Compensation Committee	
Education	-Bachelor of Business Administration Accounting, Ramkhamhang University -Bachelor 's Degree of Laws, Sukhothai Thammathirat University	
Director training course	-Director Accreditation Program (DAP) #150/2018, IOD	
Terms of Directorship	3 years since Jan 14, 2022 and the latest nomination on April 29, 2022	
Current Position of Director/Executive		
• Listed Companies and their affiliates (1 companies)	2022-Present	Director and member of Nomination and Compensation Committee Trinity Watthana Pcl.
• Non-listed Companies And Other organizations	-None-	
Occupation		Business Executives
No. of shares holding in the Company		-None-
No. of meeting attended in 2024		Board of Directors 6 meetings (6/ 6 meetings) Nomination and Compensation Committee 5 meetings (5 /5 meetings)
Business Relationship		No business relationship in any other businesses which may be considered conflict of interest with the Company/ subsidiaries.

2. Name	Mr. Udomsak Rojviboonchai			
Age	69 years			
Directorship	Director / Independent Director /			
	Member of the Audit Committee			
Education	-Bachelor's Degree in Accounting, University of the Thai Chamber of Commerce -Master's Degree Faculty of Commerce and Accountancy, Chulalongkorn University			
Director training course	-Director Accreditation Program (DAP) Class 131/2016 -Director Certification Program (DCP) Class 248/2017 -Advanced Audit Committee Program (AACP), Class 24/2016 -Corporate Governance for Capital Market Intermediaries (CGI), Class 6/2018			
Terms of Directorship	3 years since April 29 , 2022 and the latest nomination on April 29, 2022			
Current Position of Director/Executive				
<ul style="list-style-type: none"> • Listed Companies and their affiliates (4 companies) 	2022- Present May2024- Present 2017-Present 2023- Present 2018-Present 2023-Present	Director Independent Director and Member of the Audit Committee Director / Chairman of the Audit Committee / Member of the Nomination and Remuneration Committee Independent Director/ Chairman of the Audit Committee / Member of the Nomination and Remuneration Committee Chairman/ Independent Director Member of the Audit Committee	Trinity Watthana Public Company Limited Siamratchathani Public Company Limited Prukphakprawrakmae Plc. Terabyte Plus Public Company Limited	
<ul style="list-style-type: none"> • Non-listed Companies And Other organizations 	-None-			
Occupation	Business Executives			
No. of shares holding in the Company	40,000 shares or 0.01% as at December 31, 2024			
No. of meeting attended in 2024	Board of Directors Audit Committee	6 meetings (6/ 6 meetings) 2 meetings (2 / 2 meetings)		
Business Relationship	No business relationship in any other businesses which may be considered conflict of interest with the Company / subsidiaries, not being a director that take part in managing day-to-day operation, or being an employee, or advisor who receive a regular salary or fee and also no family relationship with major shareholders or management of the Company and subsidiaries.			

3. Name	Mr. Narong Thareratanavibool				
Age	73 years				
Directorship	Director				
Education	<ul style="list-style-type: none"> - Master Degree in Business Administration (Executive Program) Kasetsart University - Bachelor of Business Administration, Management Program, Sukhothai Thammathirat University 				
Director training course	<ul style="list-style-type: none"> - Diploma, National Defense College, The Joint State-Private Sector Course Class 13 - Advanced Management Program, Capital Market Academy No.15 - Chairman 2000 No.10/2004, Thai Institute of Directors Association (IOD) - Chief Financial Office Certification Program - Director Certification Program (DCP) No. 46/2004 Thai Institute of Directors Association (IOD) 				
Terms of Directorship	Proposed to be elected this Meeting				
Current Position of Director/Executive					
• Listed Companies and their affiliates (2 companies)	2003 -Present	Chairman	Asian Insulators Public Company Limited		
	2006- Present	Chairman	AI Energy Public Company Limited		
• Non-listed Companies And Other organizations (6 companies)	2021 - Present	Director	Asian Insulators Marketing Co., Ltd.		
	2007 - Present	Chairman	Ai Ports and Terminals Co., Ltd.		
	2023 - Present	Director	Ai Marketing Co., Ltd.		
	2023 - Present	Director	Ai Marketing 2023 Co., Ltd.		
	2023 - Present	Director	Ai Marketing 2566 Co., Ltd.		
	1995 - Present	Chairman	Ai Engineering & Service Co., Ltd.		
Occupation	Business Executives				
No. of shares holding in the Company	-None-				
No. of meeting attended in 2024	-None-				
Business Relationship	No business relationship in any other businesses which may be considered conflict of interest with the Company/ subsidiaries.				

4. **Name** **Mr. Noppadol Pinsupa**

Age **60 years**

Directorship **Director**

Education

- Master of Engineering (Electrical Engineering), Chulalongkorn University
- Bachelor of Engineering (Electrical Engineering), Chulalongkorn University

Director training course

- Briefing on International Anti-Corruption International Cases and Practices (October 14, 2015), Thai Institute of Directors Association (IOD)
- Director Certification Program (DCP), Class 146/2011, Thai Institute of Directors Association (IOD)
- Financial Statements for Directors (FSD), Class 12/2011, Thai Institute of Directors Association (IOD)

Terms of Directorship Proposed to be elected this Meeting



Current Position of Director/Executive

• **Listed Companies and their affiliates** -None-

• **Non-listed Companies And Other organizations** -None-

Past 5 years Position of Director/Executive

Nov24 - Aug 24	Director and Director to the Risk Management Committee	PTT Global Chemical Public Company Limited
Oct 22 - Sep 24	Chief Operating Officer, Downstream Petroleum Business Group	PTT Public Company Limited
Jan 23 - Sep 24	Director, Member of the Nomination and Remuneration Committee, Chairman of the Risk Management Committee	Global Power Synergy Public Company Limited
Oct 21 - Sep 22	Chief New Business and Infrastructure Officer	PTT Public Company Limited
Oct 21 - Sep 22	Director and Director to the Corporate Governance and Sustainability Committee	PTT Global Chemical Public Company Limited
Oct 21 - Nov 21	Director to the Nomination & Remuneration Committee	PTT Global Chemical Public Company Limited
Apr 21 - Oct 21	Director, and Member of Corporate Governance Committee	PTT Oil and Retail Business Public Company Limited

Jan 21 - Sep 21	Director, and Member of the Nomination and Remuneration Committee	IRPC Public Company Limited
Dec 20 - Sep21	Senior Executive Vice President, Innovation and Digital	PTT Public Company Limited
Apr 19 - Jan 21	Chairman	IRPC Public Company Limited
Jul 20 - Nov 20	Senior Executive Vice President, PTT Public Company Limited, working on a secondment as President and Chief Executive Officer, IRPC Public Company Limited	IRPC Public Company Limited
Feb19 - Jul20	Senior Executive Vice President, PTT Public Company Limited, working on a secondment as President, IRPC Public Company Limited	IRPC Public Company Limited
Sep22 - Dec 22	Acting Chief Executive Officer and President	Thai Oil Public Company Limited
Sep 22 - Dec 22	Chief Operating Officer, Downstream Petroleum Business Group, PTT Public Company Limited, working on a secondment as Acting Chief Executive Officer Thai Oil Public Company Limited	Thai Oil Public Company Limited
Mar 23 - Sep 24	Chairman	PTT Tank Terminal Company Limited
Jun 21 - Dec 20	Director	Arun Plus Company Limited
Jan 21 - Oct 21	Chairman	Global Renewable Power Company Limited
Dec 20 - Oct 21	Director	Alpha Com Company Limited
Feb 19 - Aug 19	Chairman	PTT Energy Solutions Company Limited
Oct 17 - Jan 19	Chairman	PTT Global LNG Company Limited
Dec 20 - Mar 21	Chairman	PTT Digital Solutions Company Limited

Occupation

Business Executives

No. of shares holding in the Company

-None-

No. of meeting attended in 2024

-None-

Business Relationship

No business relationship in any other businesses which may be considered conflict of interest with the Company / subsidiaries, not being a director that take part in managing day-to-day operation, or being an employee, or advisor who receive a regular salary or fee and also no family relationship with major shareholders or management of the Company and subsidiaries.

• Non-listed Companies And Other organizations	Present	Director	Thana Renewables Eleven Co., Ltd
	Present	Director	Thana Renewables Seven Co., Ltd
	Present	Director	Thana Renewables Ten Co., Ltd
	Present	Director	Thana Renewables Eight Co., Ltd
	Present	Director	Thana Renewables Four Co., Ltd
	Present	Director	Thana Renewables Nine Co., Ltd
	Present	Director	Thana Renewables Five Co., Ltd
	Present	Director	Bamnet Narong Wind Co., Ltd
	Present	Director	Phan Chana Wind Co., Ltd
	Present	Director	Mukdahan North Wind Co., Ltd
	Present	Director	Mukdahan South Wind Co., Ltd
	Present	Director	Yasothon Wind Co., Ltd
	Present	Director	Risland Grand Co., Ltd
	Present	Chairman	Watabak Wind Co., Ltd
	Present	Director	Siri Grand Property Co., Ltd
	Present	Director	Amnat Charoen Wind Co., Ltd
	Present	Chairman	Aeolus Power Co., Ltd
Present	Director	Ubon Wind Co., Ltd	
Present	Director	First Korat Wind Co., Ltd	
Present	Director	Global Stem Cells Co., Ltd	
Present	Director	Wind Energy Holding (Hong kong) limited.	

Occupation	Business Executives
No. of shares holding in the Company	-None-
No. of meeting attended in 2024	-None-
Business Relationship	No business relationship in any other businesses which may be considered conflict of interest with the Company/ subsidiaries.

Definition of Independent Director

Trinity Watthana Public Company Limited has defined the qualification of Independent Directors according to those defined by the Securities and Exchange Commission (SEC) and the Stock Exchange of Thailand (SET) since the SEC has revised the stricter qualification in 2008 which included the qualification set by the Company. The qualification of independent directors are as follows:

1. Holds no more than 1% of total voting shares of the Company, its parent company, its subsidiaries, and its associated companies, major shareholders, controlling person of the Company, or juristic persons with potential conflicts including shareholding by related persons of the independent director.
2. Is or was not executive director, employee, consultant with a fixed salary, or controlling person of the Company, its parent company, its subsidiaries, its associated companies, major shareholders, controlling person of the Company, or a juristic person with potential conflicts except refraining from having the benefit or interest of the said nature for more than two years before the application date.
3. Is not connected person related by blood, legal registration, including parent, spouse, brother, child or spouse of such child, of executive, or of board member of the Company, its parent company, its subsidiaries, its controlling person, or the person to be proposed as management or controlling person of the Company or subsidiaries.
4. Has/had no business relationship with the Company, its parent company, its subsidiaries, its associated companies, major shareholders, controlling person of the Company, or a juristic entity with potential conflicts. He/she must independently perform their duties or deliberate their opinions or report on their duties assigned by the Board without the influence of those connected persons. In addition, he/she is not the major shareholder, director or management of juristic persons who has business relationship with the Company, its parent company, its subsidiaries, its associated companies, or a juristic entity with potential conflicts except refraining from having the said nature for more than two years before the application date.
5. Is or was not auditor of the Company, its parent company, its subsidiaries, its associated companies, major shareholders, controlling person of the Company, or a juristic entity with potential conflicts, and is not the major shareholder, director or management of the audit firm which the auditor of the Company, its parent company, its subsidiaries, its associated companies, major shareholders, controlling person of the Company, or a juristic entity with potential conflicts works form, except refraining from having the said nature for more than two years before the application date.
6. Is or was not professional advisor including legal advisor or investment advisor who receive service fee more than Baht 2 million per year from the Company, its parent company, its subsidiaries, its associated companies, major shareholders, controlling person of the Company, or a juristic entity with potential conflicts, and is not the major shareholder, director or management of the professional firm which the advisor of the Company, its parent company, its subsidiaries, its associated companies, major shareholders, controlling person of the Company, or a juristic entity with potential conflicts works form, except refraining from having the said nature for more than two years before the application date.
7. Is not director who is appointed to be a representative of the Company's director, its parent company or shareholders who related to the major shareholders of the Company.
8. Shall not undertake any business in the same nature and in competition with the business of the Company or its subsidiary, nor be a significant partner in a partnership or director with management authority, employee, staff member or advisor who receives salary or holds shares exceeding 1% of the total number of shares with voting rights of another company which undertakes business in the same nature and in competition with the business of the Company or its subsidiary.
9. Has no interest or stake in a similar affect to the independent role and opinion as an independent director.

**Summary of Key Features of Warrants to Purchase Newly-Issued Ordinary Shares No. 2/2025 of
Trinity Watthana Public Company Limited
Issued and allocated to the existing shareholders proportionate
to their respective shareholding
("TNITY-W2 Warrants")**

Issuer and offering of securities	Trinity Watthana Public Company Limited ("the Company" or "TNITY")
Name of the warrant	Warrants to Purchase Newly-Issued Ordinary Shares No. 2/2025 of Trinity Watthana Public Company Limited , the ("TNITY-W2")
Type of Securities	Specified warrant holders and transferable
Objectives and Necessity	To use the proceeds from the exercise of warrants as working capital of the Company and its subsidiaries and investing in potential business.
Number of warrants issued	Not exceeding 53,601,211 units
Number of ordinary shares reserved to accommodate the exercise of the TNITY-W2 Warrants	Not exceeding 53,601,211 shares (at the par value of Baht 5 per share), which is equivalent to 25 percent of the total 214,404,846 paid-up shares.
Record Date	The TNITY-W2 Warrants will be allocated to the existing shareholders whose names are entitled to be allocated the warrants on the Record Date. In this regard, the issuance and allocation of the TNITY-W2 Warrants must be approved by the shareholders' meeting.
Allocation methods	The Company will allocate the TNITY-W2 Warrants not exceeding 53,601,211 units to the existing shareholders whose names are entitled to be allocated the warrants on May 16, 2025 (Record Date)
Offering price per unit	Baht 0 (zero baht)
Exercise ratio	One unit of the TNITY-W2 Warrants is entitled to purchase one newly-issued ordinary share (unless the exercise ratio is otherwise adjusted pursuant to the conditions for the adjustment of the rights). Any fractions derived from the calculation based on the ratio as set out shall be rounded down (if any).
Exercise price	Baht 5.00 per share (unless the exercise ratio is otherwise adjusted pursuant to the conditions for the adjustment of the rights)
Issuance date	The date that shall be determined by the Chairman of the Board of Directors and/or Chief Executive Officer and/or a person delegated by the Chairman to be authorized to determine the issuance date after approved by the shareholders' meeting.
Allocation ratio	Four existing ordinary shares to one unit of the TNITY-W2 Warrants. In calculating the number of the TNITY-W2 Warrants to be allocated to each shareholder, any fractions derived from the calculation based on the allocation ratio as set out shall be rounded down. In this regard, after the calculation of the allocation of the warrants to the

	shareholders, any fraction thereof will be cancelled in order that the warrants will be proportionately allocated to the shareholders.
Term of the TNITY-W2 Warrants	Two years from the issuance date of the TNITY-W2 Warrants
Exercise period	The warrant holders shall be entitled to exercise their rights on the last business day of June and December throughout the term of the TNITY-W2 Warrants. The TNITY-W2 Warrants remaining from the exercise or the TNITY-W2 Warrants or have not been exercised during the exercise period may be carried forward to the following exercise period throughout the term of the warrants. Nevertheless, if the term of the warrants has expired, any warrants remaining from the exercise will be cancelled and cease to be in effect. The last exercise date will be the date two years after the issuance date. In the event that any exercise date does not fall on a business day of the Company, the exercise date will be the business day preceding such date.
Period for giving a notice of intention to exercise the TNITY-W2 Warrants	The warrant holders who wish to exercise their rights to purchase the ordinary shares of the Company shall notify their intention within the period of five business days prior to each exercise date. In the event that any exercise date does not fall on a business day of the Company, the exercise date will be the business day preceding such date, with the exception of the last exercise date for which the warrant holders shall notify their intention to exercise the TNITY-W2 Warrants within the period of no less than 15 days prior to the last exercise date.
Irrevocability of the notice of intention to exercise the Warrants	The intention to exercise the TNITY-W2 Warrants may not be revoked when a notice of intention to exercise the TNITY-W2 Warrants is served.
Offering Period	The offering will be completed within 12 months from the date of the shareholders' annual general meeting approves the issuing and offering of Warrant No.2 by the Chairman of the Board of Directors and/or Chief Executive Officer or a person that the Chairman assign to consider and set the conditions and further details.
Conditions for the adjustment of rights	<p>The Company will adjust the exercise price and/or the exercise ratio pursuant to the conditions for the adjustment of rights upon the occurrence of any of the events stipulated in the terms and conditions of the TNITY-W2 Warrants as prescribed in Clause 11(4)(b) of the Notification of the Capital Market Supervisory Board No. TorJor. 34/2551 Re: Application for and Approval of Offer for Sale of Newly Issued Share Warrants and Newly Issued Underlying Shares such as:</p> <ul style="list-style-type: none"> (a) the change in the par value of the company's shares as a result of a combination or a splitting of shares; (b) the company's offer for sale of newly issued shares at a price below 90 percent of market price; (c) the company's offer for sale of convertible debentures or warrants at a price below 90 percent of market price; (d) the company's payment of dividend to shareholders, either wholly or partially, in the form of newly issued shares; (e) the company's payment of dividend in an amount exceeding the figure specified in the terms and conditions of warrants; and (f) any other events of similar nature to the events in (a) to (e) rendering that any benefits the warrant holders are entitled to, upon the exercise of the TNITY-W2 Warrants, will be prejudiced. <p>In this regard, the Chairman of the Board of Directors and/or Chief</p>

	Executive Officer and/or a person delegated by the Chairman shall be authorized to determine other conditions and details in connection with the adjustment or change of the exercise ratio and exercise price.
Other conditions	<p>The Chairman of the Board of Directors and/or Chief Executive Officer and/or a person delegated by the Chairman of the Board of Directors shall be authorized to amend the date to record the names of the shareholders who are entitled to purchase the TNITY-W2 Warrants proportionate to their respective shareholding (Record Date) and the date to list the names of the shareholders in compliance with Section 225 of the Securities and Exchange Act B.E. 2535 (1992) (including any amendment thereto), as deemed appropriate by taking into account the benefits of and impact upon the Company;</p> <p>and to determine the rules, conditions, and other details of the TNITY-W2 Warrants, and to enter into negotiation and agreements, and execute the relevant documents and agreements, as well as to undertake any act necessary for and relevant to the issuance and allocation of the TNITY-W2 Warrants, including to list the warrants and the ordinary shares issued as a result of the exercise of warrants on the Stock Exchange of Thailand, and to apply for permission from the relevant government agencies.</p>
Effects on the shareholders	<p>The ordinary shares issued from this exercise of the TNITY-W2 Warrants will have the same rights and conditions as those which have been issued by the Company, in all respects</p> <p>1. Control Dilution</p> <p>Control dilution will consider the impact on shareholders in case that the TNITY-W2 Warrants are fully exercised by the persons who are not the existing shareholders. That will affect the percentage of shareholding decreasing by 20 percent, which can be calculated by the following formula:</p> <p><u>Calculation formula:</u></p> $\text{Control Dilution} = Q_w / (Q_o + Q_w)$ <p>Q_o = Number of the existing ordinary shares which is equivalent to 214,404,846 shares as at 27 February 2025, which is the date on which the Board of Directors' Meeting resolved to approve the issuance and offering for sale of the TNITY-W2 Warrants.</p> <p>Q_w = Number of new ordinary shares increased after the exercise of all TNITY-W2 Warrants, equivalent to 53,601,211 shares.</p> <p>Therefore:</p> $\begin{aligned} \text{Control Dilution} &= 53,601,211 / (214,404,846 + 53,601,211) \\ &= \text{Not exceeding 20.00 percent} \end{aligned}$ <p>2. Price Dilution</p> <p><u>Calculation formula:</u></p> $\text{Price Dilution} = (\text{market price before offering for sale} - \text{market price after offering for sale}) / \text{market price before offering for sale}$ $\text{Price Dilution} = (P_o - P_n) / P_o$ <p>P_o = Baht 2.90 per share, which is the weighted average price of the Company's ordinary shares traded during the period of 15 consecutive business days (from 5 February 2025 – 26 February 2025).</p>

	$P_n = (P_o Q_o) + (\text{Exercise price of TNITY-W2} \times Q_w) / (Q_o + Q_w)$ $= (2.90 \times 214,404,846) + (5.00 \times 53,601,211) / (214,404,846 + 53,601,211)$ $= \text{Baht 3.32 per share}$ <p>Therefore, Price Dilution = $(2.90 - 3.32) / 2.90 = -14.53\%$</p> <p>= No Price Dilution</p> <p>3. EPS Dilution</p> <p>Calculation formula:</p> $\text{EPS Dilution} = (\text{EPS}_o - \text{EPS}_n) / \text{EPS}_o$ $\text{EPS}_o = \text{Net profit} / Q_o$ $= 514,294.00 / 214,404,846 = 0.0024$ $\text{EPS}_n = \text{Net profit} / (Q_o + Q_w)$ $= 514,294.00 / (214,404,846 + 53,601,211)$ $= 0.0019$ <p>Therefore, EPS Dilution = $(0.0024 - 0.0019) / (0.0024)$</p> $= 20.00\%$
Events Requiring to Issue New Shares to Accommodate Right Adjustment	In the event of the adjustment of the exercise price and the exercise ratio pursuant to the terms and conditions of the Warrants which fall under the events prescribed in the Notification of the Capital Market Supervisory Board No. TorJor. 34/2551 Re: Application for and Approval of Offer for Sale of Warrants to Purchase Newly Issued Shares and Shares Issuable upon Exercise of Warrants.
Secondary market of the TNITY-W2 Warrants	The Company will apply for the listing of the TNITY-W2 Warrants as listed securities on the Stock Exchange of Thailand.
Secondary market of the ordinary shares issued from the exercise of the TNITY-W2 Warrants	The Company will list the ordinary shares issued from the exercise of the TNITY-W2 Warrants as the listed securities on the Stock Exchange of Thailand.
Warrants registrar	Thailand Securities Depository Co., Ltd. or any person duly appointed will act as the registrar of the TNITY-W2 Warrants.

Reason and Necessity for Capital Increase

The reason and necessity for the capital increase is to accommodate the exercise of the TNITY-W2 Warrants to be issued and allocated to the existing shareholders in accordance with their respective shareholdings for use as its revolving capital and investing in potential business in case that the shareholders exercise the right to convert the warrants into the ordinary shares as proposed for approval by the shareholders above. The Board of Directors considered several options for fund-raising such as offering newly-issued shares in a private placement scheme and/or offering newly-issued shares to the existing shareholders in accordance with their respective shareholdings and/or applying for loans. After consideration, the Board of Directors was of the view that the issuance and allocation of the TNITY-W2 Warrants would be a fund-raising option that would not affect the profit sharing or the voting rights of the shareholders (control dilution) if they have been issued and allocated to every shareholder of the Company

in accordance with their respective shareholdings. Furthermore, the Company could not only rely on securing loans because it would entail excessive indebtedness amounts and interest expense. Accordingly, the Board of Directors was of the view that the fund-raising option, to issue and allocate the TNITY-W2 Warrants to the existing shareholders in accordance with their respective shareholdings for use as its revolving capital to accommodate its future growth, is advisable and will benefit the Company.

Feasibility of the plan to use the proceeds from offering the TNITY-W2 Warrants

If the shareholders exercise the conversion right in full that will be Baht 268 million or less, the Company will use the proceeds from the exercise of the right under the TNITY-W2 Warrants for its revolving capital and investing in potential business. The Board of Directors had considered the investment plan, budget, and investment period, as well as the expected proceeds from the fund-raising scheme and is of the view that it is possible for the Company to meet the objective in accordance with the reason proposed to the shareholders' meeting for approval above.

Reasonableness of the proposed capital increase and the plan to use the proceeds, as well as the sufficiency of the sources of financial capital (if the plan to use the proceeds from the issuance of the warrants does not cover the total budget)

The Board of Directors had considered the reasonableness of the proposed capital increase and the plan to use the proceeds, as well as the appropriate sources of financial capital to accommodate the investment of the Company by giving into consideration the balance of the debt-equity ratio. With the issuance and allocation of the TNITY-W2 Warrants to the existing shareholders in accordance with their respective shareholdings, the Company will be able to raise fund and acquire the capital base of Baht 268 million (on the assumption that the existing shareholders exercise the right under the TNITY-W2 Warrants in full). Furthermore, the Company has a plan to raise funds by applying for loans for its investment expansion. Notwithstanding the foregoing, if the annual general meeting of the shareholders resolves to approve the issuance and allocation of the TNITY-W2 Warrants, but the Company is unable to raise the amount of funds required, the Company is still be able to raise funds from the applying of loans. Therefore, if the Company does not receive the payment for the newly-issued shares from the exercise of the TNITY-W2 Warrants in full immediately, the Company still has sufficient funds for use in its business operations.

Possible impacts on the Company's business operations as a result of the capital increase and the use of the proceeds

After due consideration of the issuance and allocation of the TNITY-W2 Warrants to the existing shareholders in accordance with their respective shareholdings as proposed to the shareholders for their approval, the Board of Directors is of the view that after the Company receives the payment for the newly-issued shares from the exercise of the right under the TNITY-W2 Warrants, its capital base will increase and as a result, the debt-equity ratio will be reduced. Consequently, the Company's liquidity and financial position will be improved, thereby; it will render the Company to be able to access more sources of financial capital.

In the light of the above, the Board of Directors hereby confirms that it will perform the duties honestly by exercising due diligence to protect the interest of the Company with respect to the issuance of the TNITY-W2 Warrants, the capital increase and issuance of newly-issued shares to accommodate the exercise of the right under the TNITY-W2 Warrants by taking into consideration appropriateness, feasibility, possibility, and fairness under its obligations that should be performed in accordance with the law, the objectives and the articles of association of the Company, as well as any relevant rules and regulations. Accordingly, the Board of Directors will jointly be responsible to the Company and the shareholders for any damage sustained by the Company in the case of any act or omission by a director in violation of the law, objectives, the articles of association, as well as any rule and regulation, including the case of any act or omission by a director rendering that a director or his or her related party to unduly gain benefit. In this regard, the shareholders are entitled to demand that the director, who undertook such act or omission for the Company, to return the benefit on behalf of the Company.

(F 53-4)

Capital Increase Report Form
Trinity Watthana Public Company Limited
27 February 2025

We, Trinity Watthana Public Company Limited (the “**Company**”), having our principal office located at 1 Park Silom, 22nd Floor, Convent Road, Silom, Bangrak, Bangkok, hereby report the resolutions of the Board of Directors’ Meeting No. 2/2025 held on 27 February 2025 in respect of the capital increase and allocation of shares as follows:

1. Capital increase

The Board of Directors’ Meeting passed a resolution approving the increase of the Company’s registered capital from Baht 1,072,024,230 to Baht 1,447,232,705 by means of the issuance of not exceeding 75,041,695 new ordinary shares at the par value of Baht 5 per share, totaling not exceeding Baht 375,208,475 details as follows:

Type of Capital Increase	Type of Shares	Number of Shares	Par Value (Baht/share)	Total(Baht)
<input checked="" type="checkbox"/> Specifying the purpose of proceeds utilization	Ordinary Shares	not exceeding 53,601,211	5	not exceeding 268,006,055
<input checked="" type="checkbox"/> General Mandate	Ordinary Shares	not exceeding 21,440,484	5	not exceeding 107,202,420

2. Allocation of Newly Issued Shares

The Board of Directors’ Meeting resolved to approve the allocation of not exceeding 53,601,211 ordinary shares, at the par value of Baht 5 per share totaling not exceeding Baht 268,006,055 in support of the exercise of the warrants allocated to the existing shareholders (TNITY-W2) and to approve the allocation of not exceeding 21,440,484 ordinary shares, at the par value of Baht 5 per share totaling not exceeding Baht 107,202,420 to support the issuance capital increase of newly issued ordinary shares under a general mandate (Private Placement) with the following details:

2.1. Details of Allocation by the Objective of Capital Utilization

Allocated to	Number of shares	Ratio (Existing : New)	Sales Price (Baht per unit)	Remarks
To accommodate the exercise of the Warrants to purchase ordinary shares of the Company which will be allocated to the existing shareholders of the Company proportionate to their respective shareholding (TNITY-W2)	not exceeding 53,601,211	4:1 (4 Existing ordinary shares : 1 Warrant)	-0-	Please refer to Remark 1 below

2.2. General Mandate

Allocated to	Type of Shares	Number of shares	% to paid-up capital	Remarks
Private Placement	Ordinary Shares	not exceeding 21,440,484	10.00	Please refer to Remark 2 below

Remarks:

- 1.) The Chairman of the Board of Directors and/or Chief Executive Officer and/or a person authorized by the Chairman of the Board of Directors is authorized to determine, amend and revise the conditions and other details in connection with the issuance and allocation of the TNITY-W2 Warrants, for example, the issuance date of TNITY-W2 Warrants, the allocation of TNITY-W2 Warrants etc, as well as to execute the relevant documents and to take any action as deemed necessary and appropriate in connection with the issuance and allocation of TNITY-W2 Warrants

until completion, including, but not limited to, providing of information and filing evidence with the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand, Thailand Securities Depository Co., Ltd., the Ministry of Commerce or governmental or other competent authorities, including listing of the TNITY-W2 Warrants and ordinary shares issued from the exercise of TNITY-W2 Warrants as listed securities on the Stock Exchange of Thailand. For this purpose, such designated persons may subrogate any person to perform the above activities on their behalf.

- 2.) The Board of Directors and/or a person authorized by the Board of Directors is authorized to determine objectives, offering date and time, offering price and other details about the allotment ordinary shares which must not be allocated to connected persons according to the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2551 Re: Rules for Connected Transactions and the announcement of the Board of Governors of the Stock Exchange of Thailand on the disclosure of information and the operation of listed companies in the connected transactions B.E. 2546 regarding to capital increase for offering to a specific person (Private Placement).

2.3. Action to be taken by the Company when there are fractions of shares

Any fractions of ordinary shares issued from the exercise of TNITY-W2 Warrants of each shareholder should be rounded down.

3. Schedule of the shareholders' meeting to approve the capital increase and share allocation

The Annual General Meeting of Shareholders No. 23 will be held on April 25, 2025 at 14.00 p.m. at the company's meeting room on the 22nd floor, Park Silom Building, Convent Road, Silom, Bang Rak District, Bangkok. The Company has fixed the Record Date for the right of shareholders to attend the meeting on March 17, 2025 and the Company will set the Record Date for the right of shareholders to be allocated the TNITY-W2 warrants on May 16, 2025.

4. Application for permission from the relevant governmental authorities and related conditions concerning the capital increase

- 4.1 The Company shall apply for the registration of its capital increase and amendment of paid-up capital from the Department of Business Development, the Ministry of Commerce; and
- 4.2 The Company will obtain approval from the Stock Exchange of Thailand to list the TNITY-W2 Warrants issued and allocated to the existing shareholders proportionate to their respective shareholding and the issuance capital increase of newly issued ordinary shares under a general mandate (Private Placement) to be the listed securities on the Stock Exchange of Thailand.

5. Purpose of the capital increase and use of proceeds

Here is a summary of the objectives of the capital increase classified by type of capital increase as follows:

- 5.1 The capital increase from the issuance of warrants to purchase ordinary shares of the Company No. 2 (TNITY-W2) to existing shareholders in proportion to their shareholding (Right Offering: RO) in the amount of not more than Baht 268,006,055 to be used as a working capital of the Company and its subsidiaries and investing in potential business.
- 5.2 The capital increase under General Mandate via private placement to be used as a working capital of the Company and its subsidiaries and investing in potential business.

6. Benefits obtained by the Company from the capital increase

The Company will use the proceeds from the exercise of the TNITY-W2 and the capital increasing under General Mandate as its working capital of the Company and its subsidiaries and investing in potential business which will benefit the Company's operation and business by increasing the Company liquidity and gain more investment income.

7. Benefits obtained by the shareholders from the capital increase

- 7.1 Dividend policy The Company has a policy of paying a dividend at the rate of not less than 50 percent of the net consolidated profits each year but not exceeding the unappropriated retained earnings of the separated financial statements of the Company
- 7.2 Existing Shareholder's rights: The shareholders of the Company who receive the newly issued shares from the exercise of their TNITY-W2 Warrants will be entitled to a dividend payment from the Company's performance upon the Company's declaration of dividend payment as the existing shareholders of the Company in accordance with the abovementioned dividend policy as well as other rights of the shareholders such as right to participate in the shareholders' meeting and right to vote in the shareholders' meeting.
- 7.3 New Shareholder's rights: The holders of common shares offered in a private placement, will have rights equal to the Company's existing shareholders including the right to receive dividend from the day their names are registered in the Company's book of shareholders' registration at the Ministry of Commerce.

8. Other details necessary for shareholders to approve the capital increase/share allotment:

Please refer to the Summary of Key Features of the TNITY-W2 Warrants attached hereto.

9. Schedule of actions for the capital increase/share allocation

No.	Procedure	Date/Month/Year
1.	The date for determining the names of the shareholders entitled to attend the Annual General Meeting of Shareholders (Record Date)	March 17, 2025
2.	Holding of The Annual General Meeting of Shareholders No. 1/2025	April 25, 2025
3	Registration of the resolution of capital increase and amendment of the Company's Memorandum of Association with the Ministry of Commerce	Within 14 days from the date of the resolution of the shareholders' meeting
4.	The date for determining the shareholders entitled to be allocated the TNITY-W2 Warrants	May 16, 2025
5.	Issuance date of TNITY-W2	The date that shall be determined by the Chairman of the Board of Directors and/or Chief Executive Officer and/or a person delegated by the Chairman to be authorized to determine the issuance date after approved by the shareholders' meeting.
6.	Offering of the new shares by General Mandate through private placement	Within 12 months from the date of Annual General Meeting of Shareholders 2025
7.	The registration date of paid-up capital with the Department of Business Development Ministry of Commerce	Within 14 days from the date of the company realized that the capital share increase is paid
8.	Submit the application for listing the new shares issued and offered to the person through private placement in the SET.	Within 30 days from the closing date of the offering period of capital share increase

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Please be informed accordingly

Your Sincerely,

(Dr. Visit Ongpipattanakul / Dr. Veeraphat Petcharakupt)

Directors

**Registration Process and Proxy
For the Annual General Meeting of Shareholders No. 23 of Trinity Watthana Plc.
On Friday of April 25, 2025, at 2.00 p.m.**

To ensure that the shareholders meeting is in transparency, fairness and benefits to all shareholders, the Company has set up the registration process including inspecting documents or evidence showing an identity of the shareholder or a representative of the shareholder entitled to attend the meeting. However, since there may be some shareholders who are not familiar with the practices, the Company reserves the right to waive any of these requirements at the Company's sole discretion.

1. Registration

The shareholders or the proxies can submit documents or evidence for inspection and registration at the meeting place from 1.00 p.m. on April 25, 2025.

2. Shareholders attend the Meeting

Shareholders present Identification Card of the shareholder (Personal ID, Identification Card of official government officer or state enterprise officer, or passport (for non-Thai nationals)) for registration.

3. Proxy

3.1 The shareholder can grant the proxy to any of the Company's directors as detailed in clause (3) of the proxy form A or form B as attached herewith or a foreign shareholder is allowed to use proxy form C (specific for foreign shareholder who appoint custodian banks in Thailand to act as his/her proxy) to act as proxy holder to attend and vote on his/her behalf

3.2 In case that the shareholder intends to grant the proxy to any of the Company's directors as detailed below who has no special interest to the agenda of the Meeting.

1) Mr.Udomsak Rojviboonchai, Position member of Audit Committee (as an independent director), age 69 years, resides at 559/274 Taksin-Phetkasem Road, Bukkhalo Subdistrict, Thonburi District, Bangkok 10600. or

2) Prof. Dr. Arnat Leemakdej, Position Director and member of Audit Committee (as an independent director), age 57 years, resides at 9/19 Moo 9, Bang Muang Subdistrict, Bang Yai District, Nonthaburi 11140 or

3) Dr. Visit Ongpipattanakul, Position Chief Executive Officer (not an independent director), age 60 years, resides at 2529/162 Alley Nok Khet, Bang Klo Subdistrict, Bang Kho Laem District, Bangkok. 10120

3.3 For your convenience, please send the duly completed proxy form with duty stamp Baht 20 to Trinity Watthana Public Company Limited at 1 Park Silom, 22nd Floor, Convent Road, Silom, Bangrak, Bangkok one day before the Meeting date.

Documents required for Proxy

(1) Ordinary Shareholders

- (a) Proxy Form signed by the proxy grantor together with the signed copy of identification card or passport (in case of a foreigner) of the proxy grantor.
- (b) The Proxy holder presents his/her Identification Card or passport.

(2) Juristic person

- (a) Proxy Form signed by authorized director(s) according to the corporate affidavit together with the company seal (if any).
- (b) In case of juristic person registered in Thailand, the copy of corporate affidavit certified by authorized director(s) with the company seal (if any) must be attached with the Proxy Form. The corporate affidavit should be issued not more than 1 year by Commercial Registration Department, Ministry of Commerce.

In case of juristic person registered outside of Thailand, the copy of corporate affidavit certified by authorized director(s) with the company seal (if any) must be attached with the

Proxy Form. The corporate affidavit should be notarised by a notary public and issued not more than 1 year by the authorized government agency of the residing country.

- (c) The copy of Identification Card or passport (in case of a foreigner) of the authorized director(s) who sign(s) the Proxy Form.
- (d) The Proxy holder presents his/her Identification Card or passport.

(3) Custodian

- (a) Proxy Form C signed by authorized director(s) of Custodian.
- (b) Power of Attorney (POA) of foreign investor authorizing Custodian to sign the proxy Form on its behalf. The POA must be certified by authorized director(s) of the proxy grantor.
- (c) The letter of certification or a copy of a permit to certify the permission to act as a custodian which is certified by authorized director(s) of the proxy grantor.
- (d) The copy of Identification Card or passport (in case of a foreigner) of the authorized director(s) who sign(s) the Proxy Form.
- (e) The Proxy holder presents his/her Identification Card or passport.

4. Voting in the Meeting

- 4.1 Each shareholder has its voting rights equal to the number of shares holding and the number of shares held by a shareholder may not be divided into several portions in order to divide the votes.
- 4.2 In the event that there are no dissenting opinions, or opinions that differ from those of the Chairman, or the Board of Directors, the Meeting shall consider an issue certified and resolved unanimously.
- 4.3 In the event that a shareholder casts a dissenting vote on any of the proposed agenda, the shareholder should fill out the voting ballot.
- 4.4 The proxy appointed by the shareholder can cast votes as directed by the grantor specified in the Proxy Form.
- 4.5 Any shareholder who has in a resolution a special interest shall not be entitled to exercise the right of proxy to vote, and the Chairman may ask him to leave the meeting temporarily.

หนังสือมอบฉันทะแบบ ก.

Proxy Form A

ทำที่.....

Made at

วันที่.....เดือน..... พ.ศ.....

Date Month Year

(1) ข้าพเจ้า.....สัญชาติ..... อยู่บ้านเลขที่.....ถนน.....

I/We Nationality Residing at No. Road

แขวง..... เขต..... จังหวัด..... รหัสไปรษณีย์.....

Kwaeng Khet Province Postal code

(2) เป็นผู้ถือหุ้นของบริษัท โทรินิตี้ วัฒนา จำกัด (มหาชน) โดยถือหุ้นจำนวนทั้งสิ้น.....หุ้น

being a shareholder of Trinity Watthana Public Company Limited, holding shares in total

และออกเสียงลงคะแนนได้เท่ากับ..... เสียง ดังนี้

and voting rights votes divided as follows:

หุ้นสามัญ หุ้น ออกเสียงลงคะแนนได้เท่ากับ..... เสียง

Common share shares with voting rights votes

หุ้นบุริมสิทธิ หุ้น ออกเสียงลงคะแนนได้เท่ากับ..... เสียง

Preferred share shares with voting rights votes

(3) ขอมอบฉันทะให้ 1. อายุ.....ปี อยู่บ้านเลขที่..... ซอย.....

wish to appoint Age years Residing at No. Soi

ถนน..... แขวง..... เขต..... จังหวัด..... รหัสไปรษณีย์..... หรือ

Road Kwaeng Khet Province Postal code or

2. อายุ.....ปี อยู่บ้านเลขที่..... ซอย.....

Age years Residing at No. Soi

ถนน..... แขวง..... เขต..... จังหวัด..... รหัสไปรษณีย์..... หรือ

Road Kwaeng Khet Province Postal code or

3. อายุ.....ปี อยู่บ้านเลขที่..... ซอย.....

Age years Residing at No. Soi

ถนน..... แขวง..... เขต..... จังหวัด..... รหัสไปรษณีย์..... หรือ

Road Kwaeng Khet Province Postal code or

4. นายอุดมศักดิ์ โรจนวิบูลย์ชัย ตำแหน่ง กรรมการและกรรมการตรวจสอบ (เป็นกรรมการอิสระ) อายุ 69 ปี อยู่บ้านเลขที่ 559/274 ถนนตากสิน-เพชรเกษม แขวงบुकคโโล เขตธนบุรี กรุงเทพมหานคร 10600 หรือ

Mr.Udomsak Rojviboonchai, Position Director and Member of Audit Committee (as an independent director), age 69 years, resides at 559/274 Taksin-Phetkasem Road, Bukkhalo Subdistrict, Thonburi District, Bangkok 10600 or

5. ศาสตราจารย์ ดร. อาณัติ สิมัคเดช ตำแหน่ง กรรมการและกรรมการตรวจสอบ (เป็นกรรมการอิสระ) อายุ 57 ปี อยู่บ้านเลขที่ 9/19 หมู่ 9 ตำบลบางม่วง อำเภอบางใหญ่ จังหวัดนนทบุรี 11140 หรือ

Prof. Dr. Arnat Leemakdej, Position Director and Member of Audit Committee (as an independent director), age 57 years, resides at 9/19 Moo 9, Bang Muang Subdistrict, Bang Yai District, Nonthaburi 11140 or

6. นายวิศิษฐ์ องค์กรพัฒนกุล ตำแหน่ง ประธานเจ้าหน้าที่บริหาร (มิได้เป็นกรรมการอิสระ) อายุ 60 ปี อยู่บ้านเลขที่ 2529/162 ตรอกนอกเขต แขวงบางโคล่ เขตบางคอแหลม กรุงเทพมหานคร 10120

Dr. Visit Ongpipattanakul, Position Chief Executive Officer (not an independent director), age 60 years, resides at 2529/162 Alley Nok Khet, Bang Klo Subdistrict, Bang Kho Laem District, Bangkok. 10120

คนใดคนหนึ่งเพียงคนเดียวเป็นผู้แทนของข้าพเจ้าเพื่อเข้าประชุมและออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมผู้ถือหุ้นสามัญ ครั้งที่ 23 ซึ่งกำหนดประชุมกันในวันที่ 25 เมษายน 2568 เวลา 14.00 น. ณ ห้องประชุมบริษัท ชั้น 22 อาคารพาร์ค สีลม ถนนคอนแวนต์ แขวงสีลม เขตบางรัก กรุงเทพมหานคร หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่นด้วย

only one person to be my/our proxy to attend and cast votes on my/our behalf at the Annual General Meeting of Shareholders No. 23 which will be held on April 25, 2025 at 2.00 p.m. at the Meeting room, Park Silom, 22nd Floor, Convent Road, Silom, Bangrak, Bangkok or such other date, time and place as may be adjourned.

กิจการใดที่ผู้รับมอบฉันทะกระทำไปในการประชุมนั้น ให้ถือเสมือนว่าข้าพเจ้าได้กระทำเองทุกประการ

Any acts or performance caused by the proxy at the above meeting shall be deemed as my/our acts and performance in all respects.

ลงชื่อ.....ผู้มอบฉันทะ

Signed Grantor

(.....)

วันที่/...../.....

ลงชื่อ.....ผู้รับมอบฉันทะ

Signed Grantee

(.....)

วันที่/...../.....

หมายเหตุ / Remarks

ผู้ถือหุ้นที่มอบฉันทะจะต้องมอบฉันทะให้ผู้รับมอบฉันทะเพียงรายเดียวเป็นผู้เข้าประชุมและออกเสียงลงคะแนน ไม่สามารถแบ่งแยกจำนวนหุ้นให้ผู้รับมอบฉันทะหลายคนเพื่อแยกการลงคะแนนเสียงได้

A shareholder may grant a proxy to only one person. The number of shares held by a shareholder may not be divided into several portions and granted to more than one proxy in order to divide the votes.

หนังสือมอบฉันทะแบบ ข.
Proxy Form B

ทำที่.....

Made at

วันที่.....เดือน..... พ.ศ.....

Date Month Year

(3) ข้าพเจ้า.....สัญชาติ..... อยู่บ้านเลขที่..... ถนน.....

I/We Nationality Residing at No. Road

แขวง..... เขต..... จังหวัด..... รหัสไปรษณีย์.....

Kwaeng Khet Province Postal code

(4) เป็นผู้ถือหุ้นของบริษัท ตรีนิษฐ์ วัฒนา จำกัด (มหาชน) โดยถือหุ้นจำนวนทั้งสิ้น.....หุ้น

being a shareholder of Trinity Watthana Public Company Limited, holding shares in total

และออกเสียงลงคะแนนได้เท่ากับ..... เสียง ดังนี้

and voting rights votes divided as follows:

หุ้นสามัญ หุ้น ออกเสียงลงคะแนนได้เท่ากับ..... เสียง

Common share shares with voting rights votes

หุ้นบุริมสิทธิ หุ้น ออกเสียงลงคะแนนได้เท่ากับ..... เสียง

Preferred share shares with voting rights votes

(3) ขอมอบฉันทะให้ 1. อายุ.....ปี อยู่บ้านเลขที่..... ซอย.....

wish to appoint Age years Residing at No. Soi

ถนน..... แขวง..... เขต..... จังหวัด..... รหัสไปรษณีย์..... หรือ

Road Kwaeng Khet Province Postal code or

2. อายุ.....ปี อยู่บ้านเลขที่..... ซอย.....

Age years Residing at No. Soi

ถนน..... แขวง..... เขต..... จังหวัด..... รหัสไปรษณีย์..... หรือ

Road Kwaeng Khet Province Postal code or

3. อายุ.....ปี อยู่บ้านเลขที่..... ซอย.....

Age years Residing at No. Soi

ถนน..... แขวง..... เขต..... จังหวัด..... รหัสไปรษณีย์..... หรือ

Road Kwaeng Khet Province Postal code or

4. นายอุดมศักดิ์ โรจน์วิบูลย์ชัย ตำแหน่ง กรรมการและกรรมการตรวจสอบ (เป็นกรรมการอิสระ) อายุ 69 ปี อยู่บ้านเลขที่ 559/274 ถนนตากสิน-เพชรเกษม แขวงบुकคโกล เขตธนบุรี กรุงเทพมหานคร 10600 หรือ

Mr.Udomsak Rojviboonchai, Position Director and Member of Audit Committee (as an independent director), age 69 years, resides at 559/274 Taksin-Phetkasem Road, Bukkhalo Subdistrict, Thonburi District, Bangkok 10600 Or

5. ศาสตราจารย์ ดร. อาณัติ ลิ้มคเดช ตำแหน่ง กรรมการและกรรมการตรวจสอบ (เป็นกรรมการอิสระ) อายุ 57 ปี อยู่บ้านเลขที่ 9/19 หมู่ 9 ตำบลบางม่วง อำเภอบางใหญ่ จังหวัดนนทบุรี 11140 หรือ

Prof. Dr. Arnat Leemakdej, Position Director and Member of Audit Committee (as an independent director), age 57 years, resides at 9/19 Moo 9, Bang Muang Subdistrict, Bang Yai District, Nonthaburi 11140 or

6. นายวิศิษฐ์ องค์กรพัฒนกุล ตำแหน่ง ประธานเจ้าหน้าที่บริหาร (มิได้เป็นกรรมการอิสระ) อายุ 60 ปี อยู่บ้านเลขที่ 2529/162 ตรอกนอกเขต แขวงบางโคล่ เขตบางคอแหลม กรุงเทพมหานคร 10120

Dr. Visit Ongpipattanakul, Position Chief Executive Officer (not an independent director), age 60 years, resides at 2529/162 Alley Nok Khet, Bang Klo Subdistrict, Bang Kho Laem District, Bangkok. 10120

คนใดคนหนึ่งเพียงคนเดียวเป็นผู้แทนของข้าพเจ้าเพื่อเข้าประชุมและออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมผู้ถือหุ้นสามัญ ครั้งที่ 23 ซึ่งกำหนดประชุมกันในวันที่ 25 เมษายน 2568 เวลา 14.00 น. ณ ห้องประชุมบริษัท ชั้น 22 อาคารพาร์ค สยาม ถนนคอนแวนต์ แขวงสีลม เขตบางรัก กรุงเทพมหานคร หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่นด้วย

only one person to be my/our proxy to attend and cast votes on my/our behalf at the Annual General Meeting of Shareholders No. 23 which will be held on April 25, 2025 at 2.00 p.m. at the Meeting room, Park Silom, 22nd Floor, Convent Road, Silom, Bangkok, Bangkok or such other date, time and place as may be adjourned.

(4) ข้าพเจ้าขอมอบฉันทะให้ผู้รับมอบฉันทะออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมครั้งนี้ ดังนี้

I/We, hereby authorize the Proxy to vote on my/our behalf in this meeting as follows:

วาระที่ 1 เรื่อง ประธานแจ้งเพื่อทราบ

Agenda Subject: Chairman's report

วาระที่ 2 เรื่อง พิจารณารับรองรายงานการประชุมสามัญผู้ถือหุ้นครั้งที่ 22 เมื่อวันที่ 25 เมษายน 2567

Agenda Subject: To consider and adopt the minutes of the Annual General Meeting of Shareholders No. 22 on April 25, 2024.

(ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.

(ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy may consider the matters and vote on my/our behalf as follows:

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 3 เรื่อง พิจารณารับทราบผลการดำเนินงานของบริษัทสำหรับปีสิ้นสุดวันที่ 31 ธันวาคม 2567

Agenda Subject: To consider and acknowledge the company's operating results for the year ended December 31, 2024.

วาระที่ 4 เรื่อง พิจารณาและอนุมัติงบแสดงฐานะการเงินและงบกำไรขาดทุนประจำปีสิ้นสุดวันที่ 31 ธันวาคม 2567

Agenda Subject: To consider and approve the audited financial position and income statements for the year ended December 31, 2024.

(ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.

(ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy may consider the matters and vote on my/our behalf as follows:

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 5.1 เรื่อง อนุมัติการไม่จัดสรรกำไรเป็นเงินสำรองตามกฎหมายสำหรับปี 2567

Agenda Subject: To approve no appropriation of profit for the year 2024

(ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.

(ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy may consider the matters and vote on my/our behalf as follows:

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 5.2 เรื่อง อนุมัติงดจ่ายเงินปันผลสำหรับปี 2567

Agenda Subject: To approve no dividend payment for the year 2024

(ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.

(ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy may consider the matters and vote on my/our behalf as follows:

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 6.1 เรื่อง อนุมัติการแต่งตั้งกรรมการใหม่แทนกรรมการที่ออกตามวาระ

Agenda Subject: To consider and appoint new directors to replace the retiring directors

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.

- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy may consider the matters and vote on my/our behalf as follows:

- การแต่งตั้งกรรมการทั้งหมด / The appointment of all Directors

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

- การแต่งตั้งกรรมการเป็นรายบุคคล / The appointment of certain Directors as follows:

1. ชื่อกรรมการ นายคณาวุฒิ วรรณธีรรัช

Director Name Mr. Kanawuthi Wattanadhirach

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

2. ชื่อกรรมการ นายอุดมศักดิ์ โรจนวิบูลย์ชัย

Director Name Mr. Udomsak Rojviboonchai

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

3. ชื่อกรรมการ นายณรงค์ ธารรัตน์วิบูลย์

Director Name Mr. Narong Thareratanavibool

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

4. ชื่อกรรมการ นายนพดล ปิ่นสุภา

Director Name Mr. Noppadol Pinsupa

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 6.2 เรื่อง อนุมัติการเพิ่มกรรมการและแต่งตั้งกรรมการใหม่

Agenda Subject: To consider and approve an additional director

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.

- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy may consider the matters and vote on my/our behalf as follows:

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 7 เรื่อง พิจารณาอนุมัติกำหนดค่าตอบแทนกรรมการ

Agenda Subject: To consider and approve the directors' remuneration for the year 2025

- 1) พิจารณารับทราบการงดจ่ายเงินบำเหน็จกรรมการสำหรับปี 2567

To acknowledge no extra remuneration for the year 2024

- 2) พิจารณาและอนุมัติค่าตอบแทนกรรมการประจำปี 2568

To consider and approve directors' remuneration for the year 2025

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.

- (ค) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy may consider the matters and vote on my/our behalf as follows:

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 8 เรื่อง พิจารณาและอนุมัติแต่งตั้งผู้สอบบัญชี และกำหนดค่าตอบแทนของผู้สอบบัญชีสำหรับปี 2568

Agenda Subject: To consider and appoint the Company's auditor and approve audit fee for the year 2025

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
- เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 9 เรื่อง พิจารณาอนุมัติการลดทุนจดทะเบียนโดยการตัดหุ้นจดทะเบียนที่ยังมิได้นำออกจำหน่าย และการแก้ไขหนังสือบริคณห์สนธิข้อ 4 ของบริษัทเพื่อให้สอดคล้องกับการลดทุนจดทะเบียน

Agenda Subject: To consider and approve the reduction of the Company's registered capital by cancelling the authorized but unissued shares, as well as, the amendment to Clause 4 of the Company's Memorandum of Association so as to reflect the reduction of the registered capital.

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
- เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 10 เรื่อง พิจารณาการชดเชยผลขาดทุนสะสมด้วยการโอนเงินสำรองตามกฎหมาย

Agenda Subject: To consider and approve the offsetting the accumulated losses by transferring the statutory reserve.

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
- เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 11 เรื่อง พิจารณาและอนุมัติการออกและเสนอขายใบสำคัญแสดงสิทธิที่จะซื้อหุ้นสามัญ (TNITY-W2) เพื่อจัดสรรให้แก่ผู้ถือหุ้นเดิมของบริษัทตามสัดส่วนการถือหุ้น

Agenda Subject: To consider and approve the issue and offering of warrants representing the right to purchase the newly issued ordinary shares (TNITY-W2) to the existing shareholders proportionate to their respective shareholdings (Right Offering).

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
- เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 12 เรื่อง พิจารณาอนุมัติการเพิ่มทุนจดทะเบียนเพื่อรองรับการออกใบสำคัญแสดงสิทธิที่จะซื้อหุ้นสามัญ

Agenda Subject: To consider and approve the increase in registered capital to support the issuance of warrants.

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
- เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 13 เรื่อง พิจารณออนุมัติแผนการเพิ่มทุนจดทะเบียนของบริษัทฯ แบบมอบอำนาจทั่วไป (General Mandate) เพื่อเสนอขายต่อบุคคลในวงจำกัด

Agenda Subject: To consider and approve the company's capital increase plan under the General Mandate for a private placement offering.

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
- เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 14 เรื่อง พิจารณออนุมัติการเพิ่มทุนจดทะเบียน และการแก้ไขหนังสือบริคณห์สนธิข้อ 4 ของบริษัทเพื่อให้สอดคล้องกับการเพิ่มทุนจดทะเบียน

Agenda Subject: To consider and approve the increase of the Company's registered capital and the amendment to Clause 4 of the Company's Memorandum of Association so as to reflect the increase of the registered capital.

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
- เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 15 เรื่อง พิจารณออนุมัติการจัดสรรหุ้นสามัญเพิ่มทุนของบริษัทฯ

Agenda Subject: To consider and approve the allocation of the Company's new ordinary shares

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
- เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่ 16 เรื่อง พิจารณออนุมัติการแก้ไขเพิ่มเติมวัตถุประสงค์ของบริษัทข้อ 2. และการแก้ไขหนังสือบริคณห์สนธิข้อ 3. ของบริษัท (วัตถุประสงค์)

Agenda Subject: To consider and approve of the amendment of the Company's objectives Clause 2 and the amendment of Clause 3 of the Memorandum of Association of the Company.

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
- เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

(5) การลงคะแนนเสียงของผู้รับมอบฉันทะในวาระใดที่ไม่เป็นไปตามที่ระบุไว้ในหนังสือมอบฉันทะนี้ให้ถือว่าการลงคะแนนเสียงนั้นไม่ถูกต้องและไม่ใช่เป็นการลงคะแนนเสียงของข้าพเจ้าในฐานะผู้ถือหุ้น

In case where the Proxy does not votes in accordance with those specified above, those votes are considered not my/our votes as a shareholder.

(6) ในกรณีที่ข้าพเจ้าไม่ได้ระบุความประสงค์ในการออกเสียงลงคะแนนในวาระใดหรือระบุไว้ไม่ชัดเจนหรือในกรณีที่ประชุมมีการพิจารณาหรือลงมติในเรื่องใดนอกเหนือจากเรื่องที่ระบุไว้ข้างต้น รวมถึงกรณีที่มีการเปลี่ยนแปลงหรือเพิ่มเติมข้อเท็จจริงประการใด ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

If I/we do not specify or clearly specify my/our intention to vote in any agenda, or if there is any agenda considered in the meeting other than those specified above, or if there is any change or amendment to any facts, the Proxy shall be authorize to consider the matters and vote on my/our behalf as the Proxy deems appropriate.

กิจการใดที่ผู้รับมอบฉันทะได้กระทำไปในการประชุม เว้นแต่กรณีที่ผู้รับมอบฉันทะไม่ออกเสียงตามที่ข้าพเจ้าระบุในหนังสือมอบฉันทะให้ถือเสมือนว่าข้าพเจ้าได้กระทำเองทุกประการ

Any acts or performance caused by the Proxy at the above meeting, except for the votes against my/our specified above, shall be deemed as my/our acts and performance in all respects.

ลงชื่อ.....ผู้มอบฉันทะ

Signed Grantor

(.....)

วันที่/...../.....

Date

ลงชื่อ.....ผู้รับมอบฉันทะ

Signed Grantee

(.....)

วันที่/...../.....

Date

หมายเหตุ

1. ผู้ถือหุ้นที่มอบฉันทะจะต้องมอบฉันทะให้ผู้รับมอบฉันทะเพียงรายเดียวเป็นผู้เข้าประชุมและออกเสียงลงคะแนน ไม่สามารถแบ่งแยกจำนวนหุ้นให้ผู้รับมอบฉันทะหลายคนเพื่อแยกการลงคะแนนเสียงได้

A shareholder may grant a proxy to only one person. The number of shares held by a shareholder may not be divided into several portions and granted to more than one proxy in order to divide the votes.

2. วาระเลือกตั้งกรรมการสามารถเลือกตั้งกรรมการทั้งชุดหรือเลือกตั้งกรรมการเป็นรายบุคคล

In respect of the agenda as to the appointment and election of the directors, either the whole set of the directors or only certain member may be voted for.

3. ในกรณีที่มีวาระที่จะพิจารณาในการประชุมมากกว่าวาระที่ระบุไว้ข้างต้น ผู้รับมอบฉันทะสามารถระบุเพิ่มเติมได้ในใบประจำต่อแบบหนังสือมอบฉันทะแบบ ข. ตามแนบ

If there is any agenda considered in the meeting other than those specified above, the Proxy may use the annex form of proxy attached therefore.

ใบประจำต่อแบบหนังสือมอบฉันทะแบบ ข.

Annex to the Form of Proxy (Form B)

การมอบฉันทะในฐานะเป็นผู้ถือหุ้นของบริษัท โทรินิตี้ วัฒนา จำกัด (มหาชน)

Grant of proxy as a shareholder of Trinity Watthana Public Company Limited

ในการประชุมสามัญผู้ถือหุ้น ครั้งที่ 23 ในวันที่ 25 เมษายน 2568 เวลา 14.00 น. ณ ห้องประชุมบริษัท ชั้น 22 อาคารพาร์ค สีลม ถนนคอนแวนต์ แขวงสีลม เขตบางรัก กรุงเทพมหานคร หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่นด้วย

At the Annual General Meeting of Shareholders No. 23 which will be held on April 25, 2025 at 2.00 p.m. at the Meeting room, Park Silom, 22nd Floor, Convent Road, Silom, Bangrak, Bangkok or such other date, time and place as may be adjourned.

วาระที่..... เรื่อง

Agenda Subject

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
 เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่..... เรื่อง

Agenda Subject

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ค) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
 เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่..... เรื่อง

Agenda Subject

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (ง) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
 เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่..... เรื่อง

Agenda Subject

- (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The Proxy may consider the matters and vote on my/our behalf as the proxy deems appropriate in all respects.
- (จ) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy may consider the matters and vote on my/our behalf as follows:
 เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

วาระที่.....เรื่อง พิจารณาและอนุมัติการแต่งตั้งกรรมการใหม่แทนกรรมการที่ออกตามวาระ (ต่อ)

Agenda Subject: To consider and appoint new directors to replace the retiring directors (con't)

ชื่อกรรมการ / Director Name.....

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

ชื่อกรรมการ / Director Name.....

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

ชื่อกรรมการ / Director Name.....

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

ชื่อกรรมการ / Director Name.....

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

ชื่อกรรมการ / Director Name.....

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

ชื่อกรรมการ / Director Name.....

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

ชื่อกรรมการ / Director Name.....

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

ชื่อกรรมการ / Director Name.....

เห็นด้วย/Approve ไม่เห็นด้วย/ Not approve งดออกเสียง/Abstain

ข้าพเจ้าขอรับรองว่ารายการในใบประจำต่อแบบพิมพ์หนังสือมอบฉันทะถูกต้องและเป็นความจริงทุกประการ

I hereby certify that all details in this Annex to the form of proxy are true and correct in every respect.

ลงชื่อ.....ผู้มอบฉันทะ

Signed Grantor

(.....)

วันที่/...../.....

Date

ลงชื่อ.....ผู้รับมอบฉันทะ

Signed Grantee

(.....)

วันที่/...../.....

Date

**Articles of Association of Trinity Watthana Public Company Limited
Relating to the Shareholders Meeting**

Article 17. Directors shall be elected by a meeting of shareholders in accordance with the following rules and procedures:

- (1) Each shareholder shall have one vote per each share held by him for the election of each director.
- (2) Each shareholder shall use all of his votes in the election of directors.
- (3) The persons who received the highest number of votes in their respective order of the votes (in case of election of directors in a set) in a number not exceeding the number of directors to be elected at that meeting, shall be appointed as directors. In the event of equal votes for the last person, the chairman of the meeting shall have a casting vote.

Article 18. At each annual Ordinary General Meeting, one-third (1/3) of the directors or, if their number is not multiple of three then the number nearest to one-third must retire from office.

The directors who retire during the first and second years following the registration of the Company shall be drawn by lots. In every subsequent year, the directors who have been longest in office shall retire.

Article 22. A director may be removed before the expiry of his term, by a resolution passed by the votes of not less than three-fourths of the number of the shareholders present and entitled to vote at the general meeting and holding at least half of the number of shares held by shareholders attending the meeting and being entitled to vote.

Article 33. The Directors shall be paid a remuneration, the amount of which shall be fixed by the shareholder meeting in accordance with the resolution of the shareholder meeting supported by a vote of not less than two-thirds of the total number of votes of the shareholders present at the meeting.

A director is entitled to remuneration from the Company, namely gratuities, meeting allowances, rewards, bonuses or any other nature of interests pursuant to the Articles of Association or the consideration of the shareholders meeting. Such remuneration may be fixed or specified from time to time according to the regulations as laid out, or let it remain effective until there is a change.

The provision in the first and second paragraph shall not affect the rights of an officer or an employee, who has been appointed to be a director, to receive the remuneration and benefits in his capacity as an officer or an employee of the Company.

The remuneration paid under the above paragraphs must not conflict with the qualification of an independent director as specified by the Securities and Exchange Act.

Article 34. The shareholder meeting shall be held at the location of the principal office of the company or nearby provinces or any other place as prescribed by the Board of Directors or be held by an electronic meeting.

Article 35. The ordinary general meeting shall be held once in a year within 4 months from the date of closing account for preparation of balance sheet stated in.

All other general meeting are called "Extraordinary Meeting". The Board of Directors may summon extraordinary meeting whenever they think fit. In case shareholders holding shares not less than **ten(10) percent** of the total number of paid up shares may jointly submit their names in one request directing the Board of Directors to call an extraordinary general meeting at any time. The reasons for calling such meeting shall be clearly stated in such notice. The shareholder meeting shall be held within one month since the date of receiving request from the shareholders.

In case that the Board of Directors does not hold such meeting within the period specified, the shareholders who have submitted the request may hold the meeting by themselves within forty-five (45) days from the lapse of the specified period. In regard to the notice of a meeting, the shareholders

may send through the electronic means to shareholders who wish or consent given to the Company or the Board of Directors to receive by electronic means.

Article 36. In calling a shareholder meeting, the Board of Directors shall prepare a notice of the meeting. The notice shall state the place, date, time, agenda of the meeting and the matters to be proposed to the meeting in reasonable details by indicating clearly whether it is the matter proposed for information, for approval or for consideration, as the case maybe, including the related opinions of the Board of Directors. The said notice shall be delivered to the shareholders and the Registrar in advance not less than seven (7) days prior to the date of the meeting. In regard to delivering the notice of a meeting to shareholders, the notice of the meeting can be delivered through the electronic means to shareholders who wish or consent given to the Company or the Board of Directors to receive by electronic means. The notice of the meeting shall be also published in a newspaper or electronic press for not less than three (3) days prior to the meeting date.

Article 37. The quorum at every general meeting shall not be deemed constitute unless shareholders present in person or represented by proxy at least twenty-five persons and one-third of the total shares are present.

If within one hour from the time appointed for the general meeting the quorum is not present, the meeting, if summoned upon by requisition of shareholders, shall be dissolved. If summoned upon by the Board of Directors itself, another general meeting shall be summoned again by the notice calling such meeting shall be delivered to shareholders not less than seven days prior to the date of the meeting and at such new meeting the quorum is present regardless the number of shareholders in attendant.

Article 38. In any shareholders' meeting, a shareholder may appoint a proxy to present him/her at the meeting and vote on his/her behalf. A proxy form shall be made in writing and signed by the shareholder who appoints the proxy or may submit an electronic proxy that is secure and reliable in accordance with the rule prescribed by the Registrar under the public limited companies law. Such form shall be submitted by the proxy to the Chairman or his/her designated person at the meeting venue before the proxy attends the meeting. The proxy form contains at least the following particulars:

- a) The number of shares held by the shareholder;
- b) The name of the proxy; and
- c) The meeting at which the proxy is appointed to attend and vote

Article 39. The Chairman has to conduct the meeting matters according to the sequence of the agenda specified in the notice calling for the meeting, provided that the meeting may pass a resolution allowing a change in the sequence of the agenda with votes of not less than two-third of the shareholders present at the meeting.

Upon completion of the meeting under the first paragraph, the meeting may consider the matters raised by the shareholders holding shares not less than one-third of the total number of paid up shares.

If the meeting has not concluded the consideration of the matters as referred to in the first paragraph or the matters raised by the shareholders under the second paragraph, as the case may be, and it is necessary to postpone the consideration of the meeting, the meeting shall determine the place, date and time for the next meeting and the Board of Directors shall, not less than seven days prior to the date of meeting, deliver to the shareholders notice calling the meeting which indicates the place, date, time and agenda of the meeting. The notice calling the meeting shall also be published in a newspaper at least three days prior to the date of the meeting.

Article 40. In general the Chairman of the Board shall be the chairman of the shareholders meeting. In the case of absence or incapability of the Chairman of the Board, if there is a Vice-Chairman of the Board, the Vice-Chairman of the Board shall be the chairman of the meeting. In the absence or incapability of the Vice-Chairman of the Board, the meeting shall elect a shareholder to be chairman of the meeting.

Article 41. Any shareholder who has in a resolution a special interest shall not be entitled to exercise the right of proxy to vote. However, vote for election of directors is not subjected to this Article.

Article 42. In casting votes, each shareholder shall have votes equal to the number of shares held by him. All ordinary resolutions shall require a simple majority of the total of votes cast by shareholders present and vote at the meeting. Decisions on the following matters shall require the passing of a resolution with the votes of not less than three-fourths of the total number of votes cast by the shareholders present and entitled to vote :

- a. The sale or transfer of whole or important parts of business of the Company to other persons.
- b. the purchase or acceptance of transfer of businesses of other public limited companies or private companies to the Company.
- c. The making, amending or concealing of contracts relating to the leasing out of the businesses of the Company, wholly or certain important parts, the assignment to any other persons to manage the businesses of the Company or the amalgamation of the businesses with other persons with an objectives towards profit and loss sharing.
- d. to amend the Memorandum or Articles of Association ;
- e. to amalgamate and dissolve the Company.

Article 43. The Company may increase capital of the company by passing of a resolution with the votes of not less than three-fourths of the total number of votes cast by the shareholders present and entitled to vote .

Article 45. The Company may decrease registered capital of the company by reducing par value of each share or reduce number of shares by passing of a resolution with the votes of not less than three-fourths of the total number of votes cast by the shareholders present and entitled to vote.

Article 51. The Company may issue debentures to offer to public or any other persons in accordance with the Securities and Exchange Act.
The issue of debentures shall require the passing of a resolution with the votes of not less than three-fourths of the total number of votes cast by the shareholders present and entitled to vote.

**The Personal Data Protection Guideline for
the Annual General Meeting of Shareholders**

The Company realizes the importance of the protection of personal data and respects the rights of shareholders and proxyholders' privacy. In order to comply with the Personal Data Protection Act B.E. 2562, the Company will collect, use and disclose the personal data that may identify your identity within the relevant scope of the Shareholders' Meeting including identity verification, evidence for attending the meeting to cast your vote electronically. In order to comply with any other relevant regulations, the Company is required your personal data including but not limited to name and surname, address, telephone number, email (if any), identification number, photography and video recording of the Shareholders' Meeting*.

The Company asks for cooperation from shareholders or proxyholders to submit a copy of your national identification card with certified true copy and cross out sensitive data. In order to comply with the Personal Data Protection Act B.E. 2562, sensitive data namely Blood Type and Religion which appear on your original national identification card have to be crossed out on a copy of your national identification card with your signature on such copy. In case that shareholders or proxyholders don't cross out or conceal such data, the Company reserves the right to assume consent to collect such data.

The Company may disclose your personal data to persons or organizations in relation to the Shareholders' Meeting such as consultants in organizing meetings, electronic media service providers. In addition, the Company will retain your personal data within retention period in accordance with applicable laws and regulations in order to achieve objectives in the aforementioned.

Subject to the Personal Data Protection Act B.E. 2562, you have the right to consent, withdraw the consent, request for right of access and obtain, right to be informed, right to rectification, right to object, right to erasure, right to restriction of processing and right to data portability in relation to your personal data. However, the Company may refuse to take actions as requested if such refusal is permitted by law.

You may exercise such rights or requests in relation to personal data by contacting the Company or Data Protection Officer of the Company to the address set out below.

1. Trinity Securities Group

- 1 Park Silom, 22nd Floor and Unit 2301 23rd Floor, Convent Road, Silom, Bangrak, Bangkok 10500
- Tel: 0-2088-9100, 0-2343-9500
- E-mail: trinity@trinitythai.com

2. Data Protection Officer (DPO) Trinity Securities Group

- 1 Park Silom, 22nd Floor and Unit 2301 23rd Floor, Convent Road, Silom, Bangrak, Bangkok 10500
- Tel: 0-2343-9560
- E-mail: DPO@trinitythai.com

Remarks: * 1. Picture, photography, video recording or audio-visual materials in the Shareholders' Meeting including the rights of items in relation to the Shareholders' Meeting are solely the rights and intellectual property of the Company.

2. Trinity Securities Group has created a privacy policy for data owners to be informed and realized the detail of collecting, using and disclosing of the personal data. More details can be found at <https://www.trinitythai.com/Home/PrivacyPolicy>